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2004

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2004. 7.



産業研究院

KOREA INSTITUTE FOR INDUSTRIAL ECONOMICS & TRADE

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【       】

DB

2

1

2002

1

-

가,

가,

-

가

(       ,       ,       )

)

가

1.

25%가  
가 52% .  
- 가  
,  
가 .  
- (52%) (21%)  
.  
- 1 5% .  
對 가 (46%) 가  
, , , .  
-  
.  
- 1 .

.

- , ,

-

(56%) , (6%) (24%) (80%) 100%

- 1 .

60% ,

30%, 3 ( ) 13% .

, ( ) ,

가 (50 ~ 75%).

,

.

가 가 , 가

,

.

1

.

가 (5 가 2.8,  
2.3, 2.6),

.

가

.

가 가 ,

,

가

.

(61%),

(60%),

(63%)

.

가

,

.

가

,

가

,

( )

.

:

,

,

가

(42%)

가

,

54%,

-

30%

.

16%

,

.

46%

.



13% ,  
가 (5

2.5).

12%(1 9%)가

,  
(27%),

(19%)

가 .

- , 1

2.

(1)

26%가

, 38%

(55%) 가  
(21%), (15%) .  
- .  
R&D  
2002  
, 2004 .  
(36%)가 가 , (29%)  
- , ,  
가 . ,  
가 .  
(64%), (30%)  
- 100%  
, .

(63%)가 가 .  
(26%), (11%) .

46% ,  
(24%), (17%)

74%

67%,

15%

가 (5 : 2.9) (2.2)  
(2.2) 가 .

(3.8) 가

70%가

---

. 24% , 6%  
.  
가 69%, 25%  
.  
64%가 가  
. 30% , 6%  
.  
:  
, , , ,  
, (31%) 가  
, (18%), (9%)  
.  
가 가 65% 가 .  
가 (72%) 가 .  
(19%), (6%),  
(3%) .  
28%  
,

가 (2.4).

R&D

(3.0) , (3.0)  
(2.2) (2.2) ,  
(2) .

33%가 , 22%

(19%), (15%) (32%) 가

. R&D

---

2002 ,  
2004 .

(35%)가 가 , (27%)

- , ,  
가 . ,  
가 .

(57%), (26%)

- 100%  
, ,  
, ,  
.

(45%)가 가 .  
(21%), (16%), 3 ( )  
(16%) .  
(17%), ( )  
(9%) .  
, 73%  
.  
45%,  
27%  
.  
가 (5 :3.1) (2.8)  
(2.7) 가 .  
(3.4), (3.2) 가 가  
, (2.4), (2.5), (2.3)

64%가  
 . 29% , 7%  
 .  
 가 60%, 38% .  
 36%가 . 60%  
 , 4% .  
 : , , , ,  
 (31%) 가  
 , (19%), (14%)  
 .  
 가 가 52% 가 .  
 가 (46%) 가 .  
 (26%), (22%),  
 (13%) .



가 가  
35%가 , 54%가  
(31%) 가  
15%  
가 (2.7).  
R&D  
(3.4), (3.3), (3.5),  
(3.0)  
(3)  
27%가 , 35%

---

(46%) 가  
(21%), (9%) .  
- .  
82% . R&D  
(17%) (33%)  
.  
(39%)가 가 , (31%)  
.  
- , , , ,  
가 . ,  
.  
(53%), (13%)  
.

(71%)가 가 .  
(19%), 3 ( ) (5%) .  
40% ,  
(17%), (10%)  
.  
, 81%  
.  
73%,  
14% .  
가 (5 :2.9) (2.2)  
(2.2) 가 .  
(3.8) 가 .

70%가

. 24% , 6%  
 .  
 가 69%, 25% .  
 64%가 가  
 . 30% , 6%  
 .  
 : , , , ,  
 , (18%), (31%) 가  
 (9%) .  
 가 가 65% 가 .  
 가 (72%) 가 .  
 (19%), (6%),  
 (3%) .  
 28.3%  
 ,  
 가 (2.4).

R&D

(3.0)

(2.2) (2.2)

(5) ( , )

27%가 , 23%

(43%) 가 (29%),

(11%)

- , R&D

(47%) 가 ,  
(27%)가 .  
- 가  
, 가  
.

(49%), (23%)

3 ( ) 가 가 .  
가 3 ( )  
( ) 31%  
, .  
,  
70% 가 .

63%,

19% .

가 (3.1)  
(2.7) 가

(2.1)

가

.

62%가

. , 19%

75%가

, 19%

75%가

가

. 19%

, 6%

.



: , , , ,

(23%)

가 , (17%),  
(12%), (12%), (12%)

가 가 65% .

가 (62%) 가 ,  
(19%), (13%)

가 가

( 63%, 67%).

6.3%

(3.0).

R&D

(3.0)



(3.0) , •  
(2.5) (2.5)

(6)

26%가 , 22%

(26%) 가 (22%),  
(22%) .

- , 2/3 ,  
R&D .

(40%)가 가 , (30%)

- 가 , , ,  
가 , ,  
가 .  
  
(53%), (27%)  
.  
  
(73%)가 가 .  
가  
.  
60% ,  
( ) .  
,  
.  
33%,  
30% .

(2.4), 가 (2.9), (2.3)  
가 .  
가 .  
, 가 .  
55%가  
, 45% .  
51%가  
, 49% .  
26%가 , 74%  
가 .  
:  
가 (28%)  
, (13%),

(13%)

가

19%

가 65%,

(40%)

(25%), 가

(14%)

가

(21%),

가 가

( 55%, 46%).

(24%).

13%

(2.2).

R&D

가 40% 가

20%

(4.1)가 가

가 (4.0), • (3.6),  
(3.3) .

## I.

聲

2, 1 2002 5 .  
 2004 5 19 6 2 5,849 .

聲

< -1> .  
 (23%) 가  
 (16%), (15%) .  
 87%, 13% .

< -2> .

&lt; -1&gt;

	(%)
,	23.2
	15.7
	9.2
	7.3
	15.3
,	7.8
, ,	7.4
,	3.9
,	3.8
	4.4
	1.9
	100
	13.0
	87.0

&lt; -2&gt;

	(%)
,	24.0 (29.3)
	19.3 (16.2)
	10.9 ( 9.6)
	6.9 ( 7.0)
	13.9 (15.3)
,	7.7 ( 6.1)
, ,	7.1 ( 7.9)
,	3.0 ( 2.2)
,	2.4 ( 2.2)
	2.6 ( 1.7)
	2.4 ( 2.6)
	100

:( )

6

85%

6

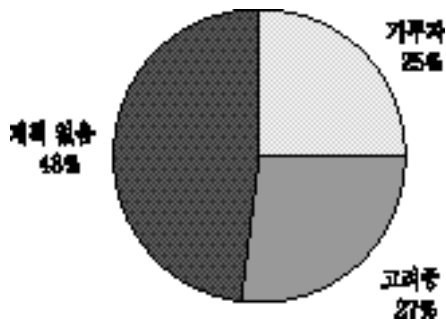


## II.

### 1.

25%가  
27%  
가  
1  
가 20%,  
가 26%

< -1> ( )



가 33% 가  
 가 27%, 가 26%  
 가 10%  
 가 가  
 가

- 1

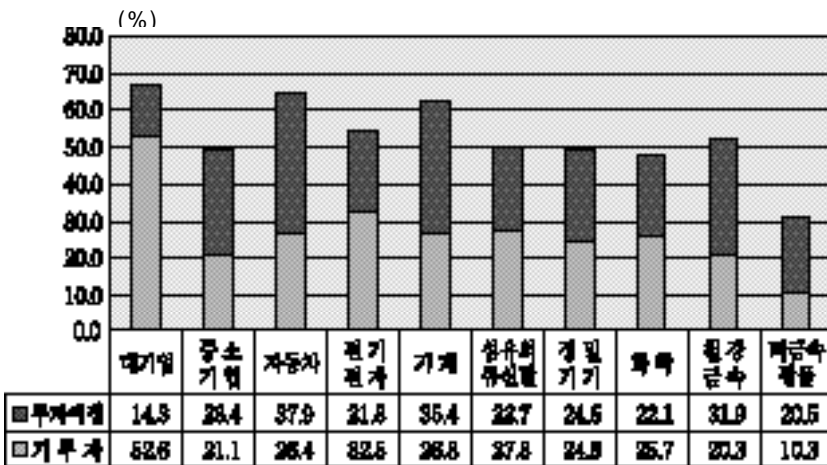
(53%)

(21%)

1

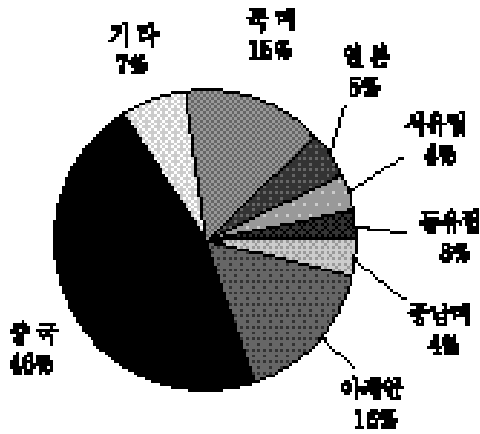
6%

< -2>



對 가 (46%) 가  
 (16%), (15%), (5%) .  
 (73%)

< -3>



: ( ) .

< -1>

: %

	20.2	8.1	7.2	4.6	3.5	15	38.4	2.9	100
	5.4	0.4	1.9	2.7	3.5	18.9	63.7	3.5	100
R&D	16.5	5.8	2.9	2.9	7.8	14.6	33	16.5	100
	15.7	2.7	3.4	1.4	2	15	44.9	15	100
	14.5	4.6	4.4	3.3	3.7	16.1	46.5	6.8	100
	16.8	12.3	9.0	9.8	7.0	35.7	1.2	8.2	100

-

- 1 가(34%  
46%)가 ,

60% ,  
80% .  
41% 가 ,  
30% .

- 1 , 3%  
( ) 1 3 30% 가  
5 10 28% . ,  
가 ,

< -4>



< -2>

( )

: %

1	8.9	15	4.8	5.9	7.7	4.8	16.7	11.1	12.0
1~3	28.6	5	28.6	11.8	15.4	27.0	36.7	22.2	30.0
3~5	16.1	15	19.0	0.0	23.1	19.0	18.3	11.1	17.5
5~10	23.2	35	28.6	82.4	46.2	34.9	22.2	33.3	28.1
10	23.2	30	19.0	0.0	7.7	14.3	6.1	22.2	12.4
	100	100	100.0	100.0	100.0	100.0	100.0	100.0	1000

2.

( )

가

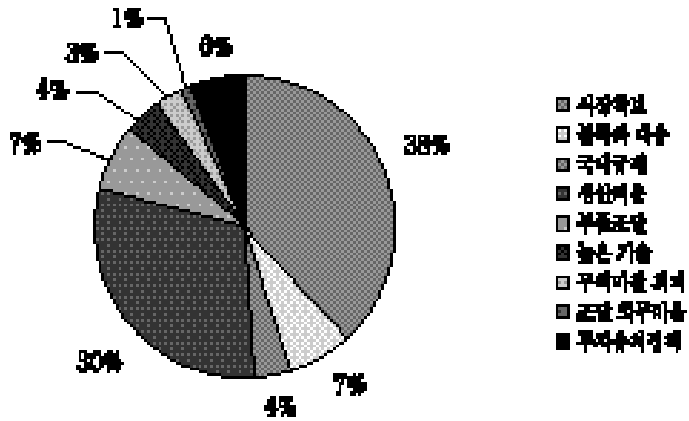
-

(

,

,

< -5>



)

가 38% 가

30%

1

가

가

50%

가 ( ) ,

( ) .

< -3>

: %

	41.3	44.4	43.6	39.1	37.9	36	35.5	29.6	37
	11.3	13.1	18	14.5	8.6	4.8	3.1	5.9	6.7
	6.5	2	2.6	2.9	5.2	5.7	3.1	4.6	4.1
	12.2	6.1	5.1	15.9	24.1	35.1	40.2	41	30.4
	5.2	9.1	5.1	5.8	10.3	6.6	8	7.2	7.3
	10.4	18.2	11.5	7.3	1.7	0.4	0.4	1.3	3.8
	4.4	2	7.7	2.9	5.2	3.5	2.3	3.3	3.2
	2.6	2	0	2.9	0	0.4	1.8	0.7	1.5
	6.1	3	6.4	8.7	6.9	7.5	5.7	6.6	6.1

- ,

2 (18%) .

- 1 가 .

, (

)

80% .

100% 2 .

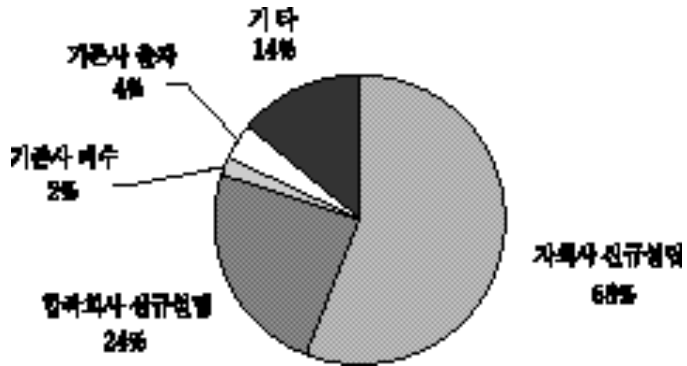
- 1 .

- 100% 가

,

.

< -6>



< -4>

: %

	53.2	33.3	54.2	53.9	66.7	50.8	61.7	36.4	55.9
	14.5	14.3	12.5	15.4	13.3	37.3	27.1	18.2	24.2
	3.2	0	4.2	7.7	0.0	1.5	1.1	0.0	1.8
	6.5	4.8	0.0	7.7	0.0	4.5	4.3	0.0	4.2
	22.6	47.6	29.2	15.4	20.0	6.0	5.9	45.5	14.0

20% 가

가 10%

가



< -5>

: %

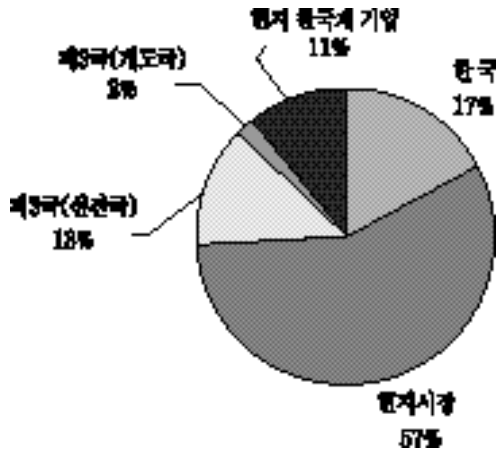
	6.1	0.0	0.0	0.0	0.0	7.8	15.4	7.1	10.5
	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0	0.3
	0.0	0.0	0.0	11.1	10.0	3.9	1.9	0.0	2.3
	12.1	0.0	12.5	11.1	10.0	21.6	25.3	0.0	19.6
	0.0	0.0	6.3	11.1	10.0	11.8	9.3	7.1	8.2
	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0	0.3
	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0	0.3
	3.0	0.0	0.0	11.1	0.0	7.8	5.6	0.0	4.9
	78.8	100.0	81.3	55.6	70.0	47.1	40.7	85.7	53.6
	100	100	100	100	100	100	100	100	100

- 25%, 가 15%

3.

가 , 가 60%  
 가 17%, 3 (  
 ) 가 13% .  
 28% .

< -7>



< -6>

: %

	5.7	21.9	17.6
	72.9	52.1	57.6
3 ( )	10.0	13.5	12.6
3 ( )	0.0	2.1	1.5
	11.4	10.4	10.7
	100	100	100

3

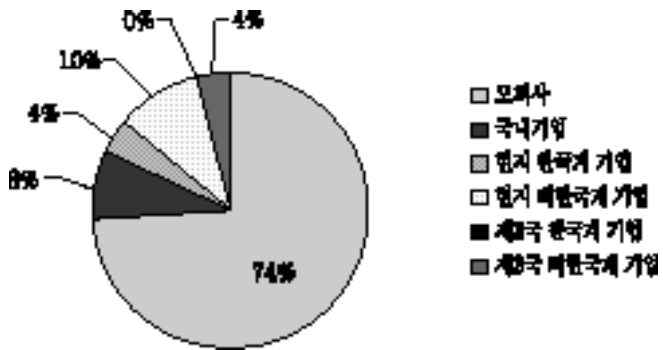
(50%)

15%



( )  
 3/4(74%) , 12%

< -9>



< -8>

: %

	76.5	73.5	74.4
	5.9	8.2	7.7
	3.9	4.1	4.1
	11.8	9.7	10.2
3	0.0	0.5	0.0
3	2.0	4.1	3.7
	100	100	100

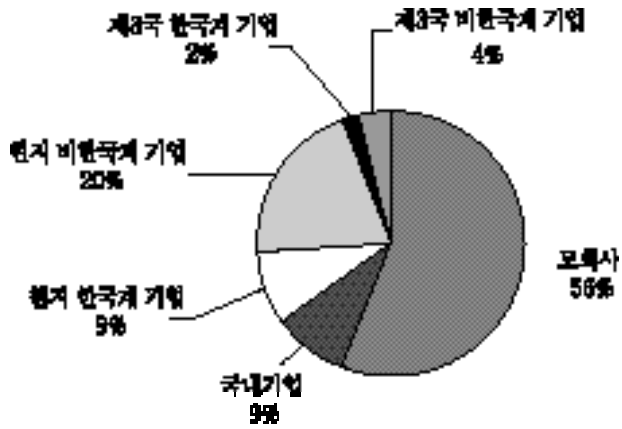
-

(36%)

-

가 1

< -10>



< -9>

: %

	54.3	57.1	56.6
	8.7	8.7	8.7
	10.9	8.2	8.7
	21.7	19.4	19.8
3	0.0	2.6	2.1
3	4.3	4.1	4.1
	100	100	100

56% 가 ,  
20% .

76% .

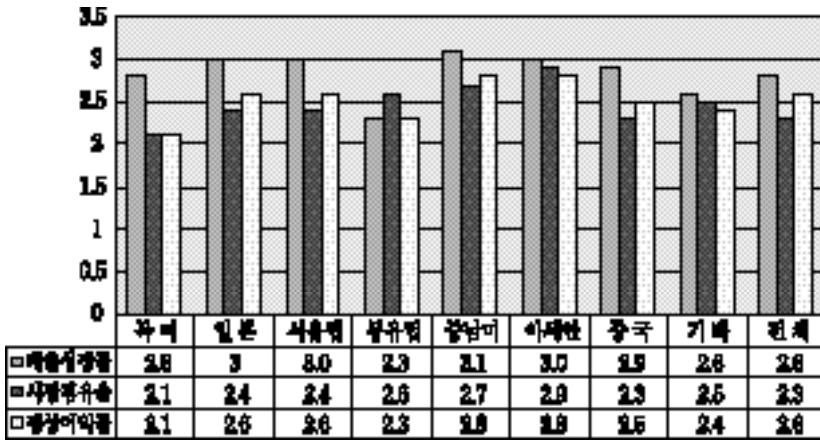
- 1

-

4.

가 , ,  
5 (0: ( ) 3: 5:  
( )) 가 .  
- 가  
( ) 가 ,  
가 .  
가  
( 2.8, 2.3,  
2.6).

< -11 >



- 1

가가

가

가

가

가

(31%) 가

(15%),

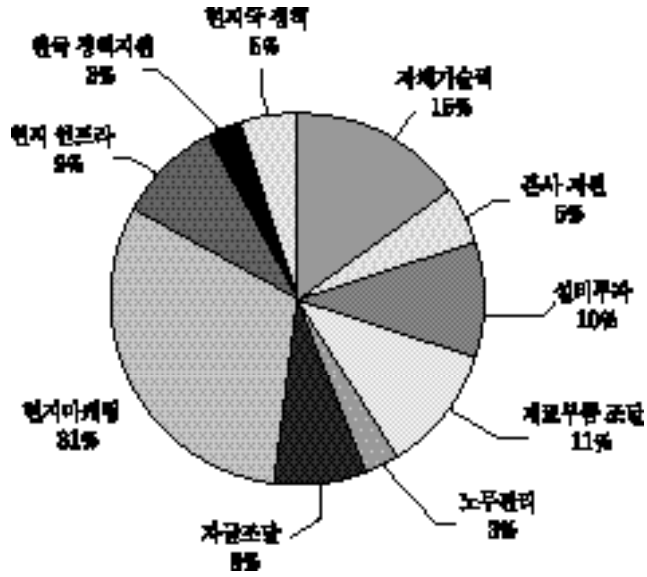
(11%),

(10%),

(9%)

가 .

< -12>



- 3 1 가 가

가 가

- (3.0) 10



가

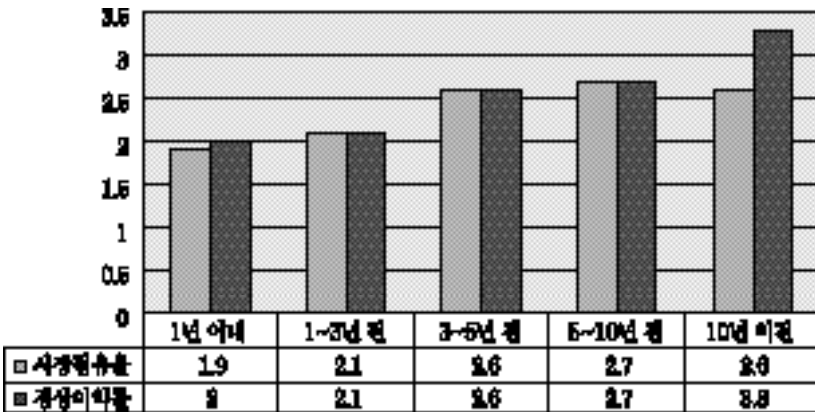
5~10 가 10

1

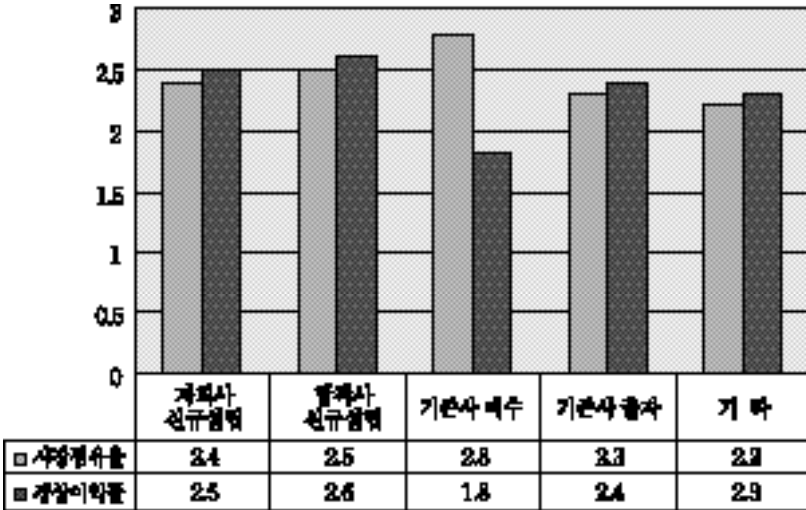
가

가 가 가

< -13 >



< -14>



가,

가 가

가 가

5.

가

가

55% 가

가

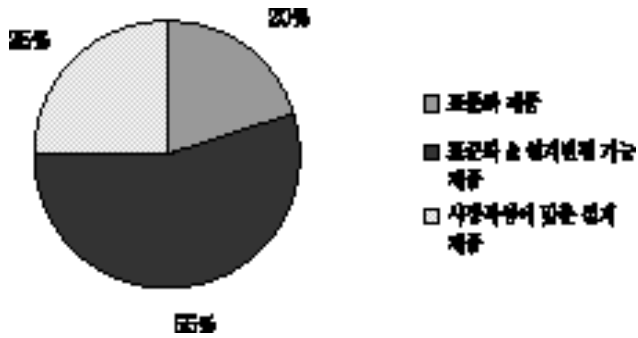
42% 가

- 1 .

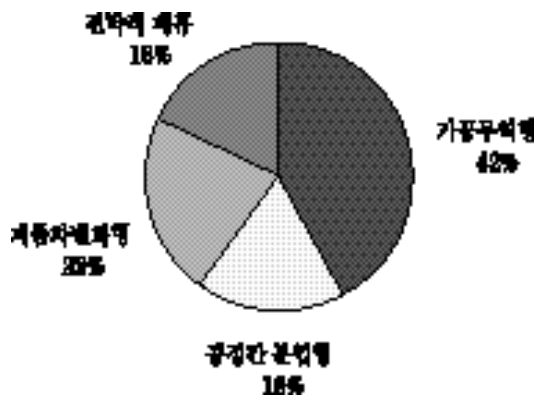
가 , 54%

30%

< -15>



< -16>





< -11>

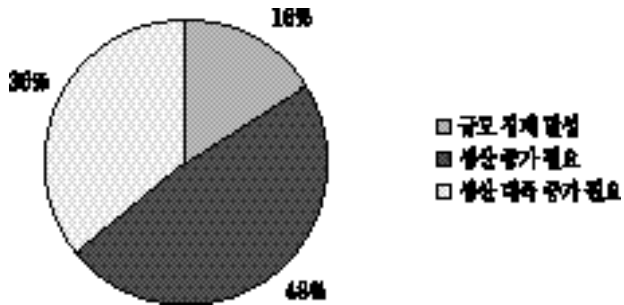
5

: %

( )	15.8	0	0.0	11.1	0.0	3.9	8.7	0.0	7.5
( )	0.0	0.0	14.3	0.0	0.0	2.0	1.9	0.0	1.9
( )	36.8	25.0	0.0	22.2	12.5	19.6	13.0	14.3	16.2
( )	5.3	0	0.0	0.0	0.0	0.0	2.5	0.0	1.9
	42.1	75	85.7	66.7	87.5	74.5	73.9	85.7	72.6
	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

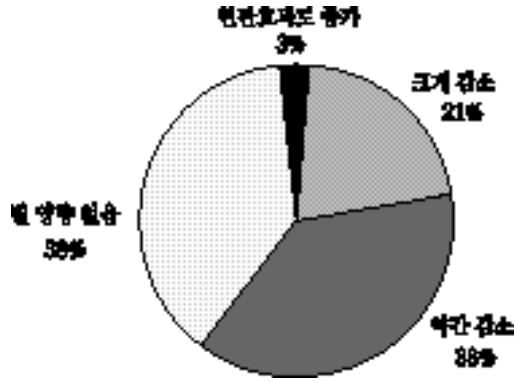
가 가  
 , 16% 가  
 , 80% 가  
 , 가

< -17>





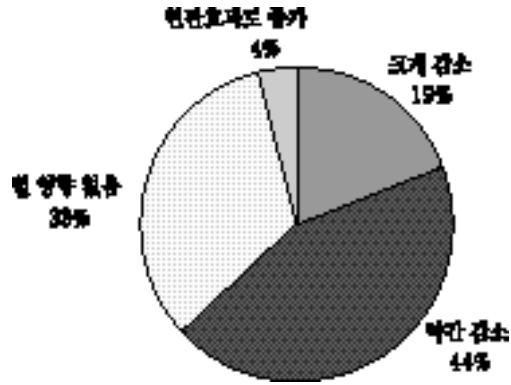
< -19>



- 1

60%가  
38%, 가가 3% .  
63%가 , 33%  
, 4%  
가  
, 가  
가  
가

< -20>



가

가,

가

가

가

가

가



7.

가 20%, 31%, 42% , 46% ,  
 가  
 - 1 10%  
 , 1  
 56%, 2%, 42% 40%  
 - 1  
 3

< -12>

: %

	45.9	7.1	12.8	42.2	30.8	7.1
	39.7	18.5	37.5	42	2	0

< -13>

가

	13.3
	2.5

13%

(2.5 ; 0( ) 3( ) 5( )) 가 .

- 1 6%

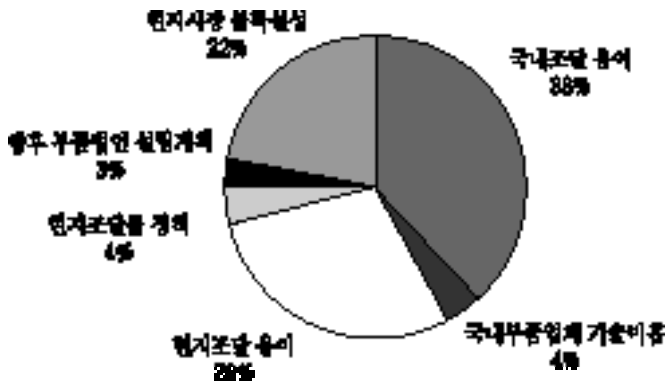
가

(38%),

(29%),

(22%)

< -21>



8.

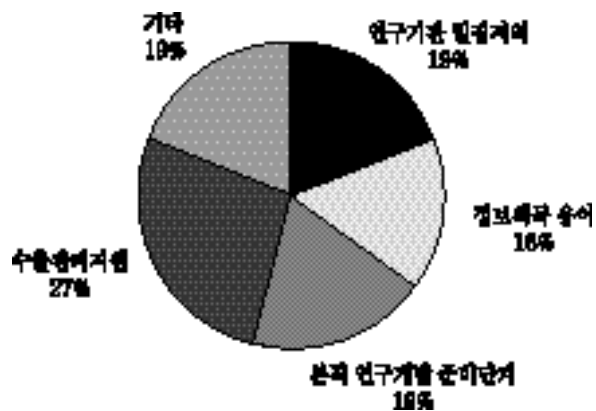
가 . 12% 1 3%

( )

27% 가 ,

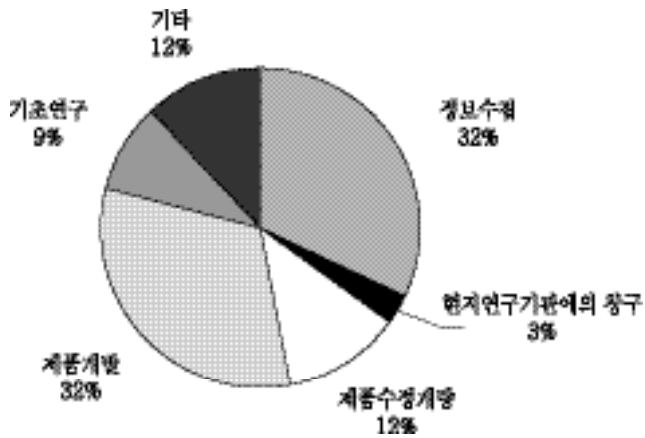
19% .

&lt; -22 &gt;



- 1  
 (7% 19%)  
 32%  
 가 , 12%, 가  
 9% .  
 - 1

< -23>



62%

(22%)

(19%)

- 1

가

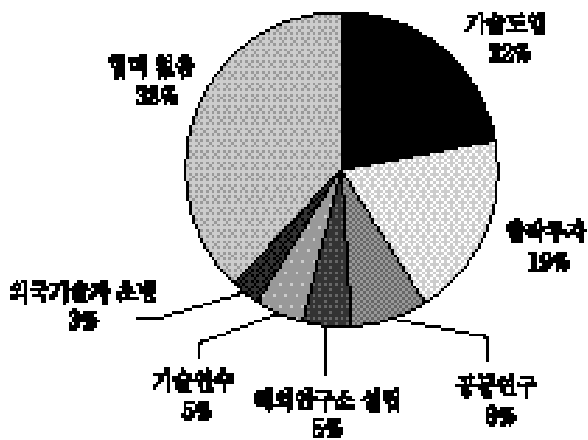
가

4가

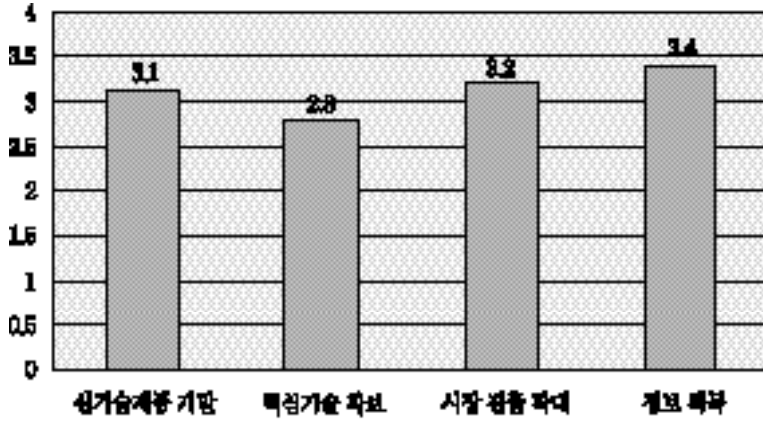
가

가

< -24>



< -25>



- 가 (2.8) 가  
 가 , (3.4) (3.2),  
 (3.1)

- 1 가가 .

## II.

1.

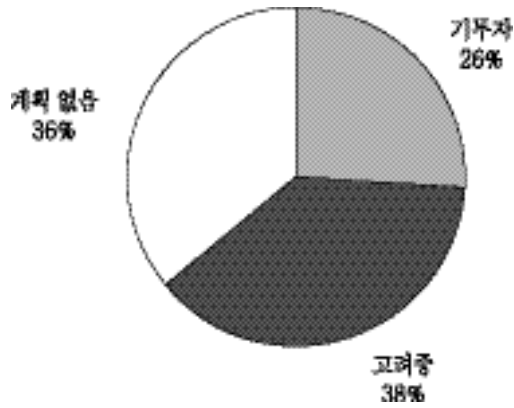
(1)

가 26%가

, 38%

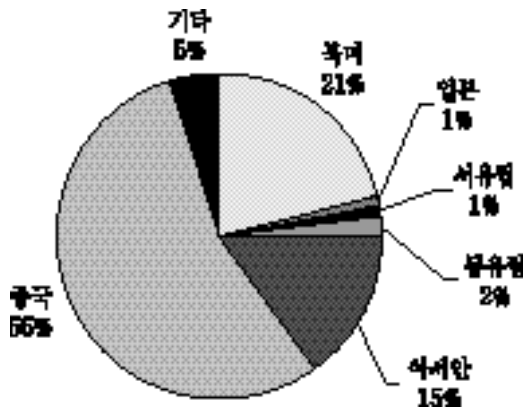
< -1>

( )



- 1 가 16%,  
 가 27% .  
 對 가 55% 가  
 (21%), (15%), (5%), (2%),  
 (1%), (1%) .  
 (77%) .  
 - 1 (47% 55%)  
 , (14% 21%) .  
 39% 가 ,  
 (36%), (15%), R&D (9%)

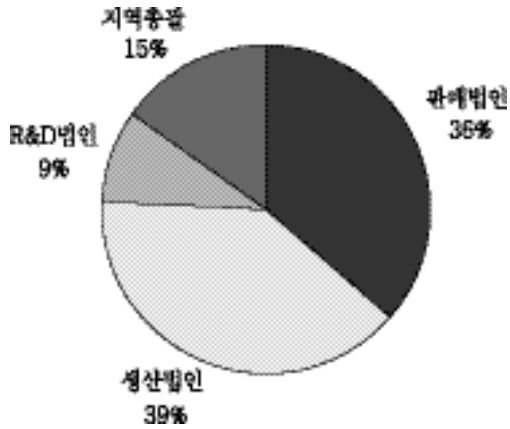
< -2>





- 1 , (49%)  
 , (35%) (8%), R&D  
 (8%) .

< -3>



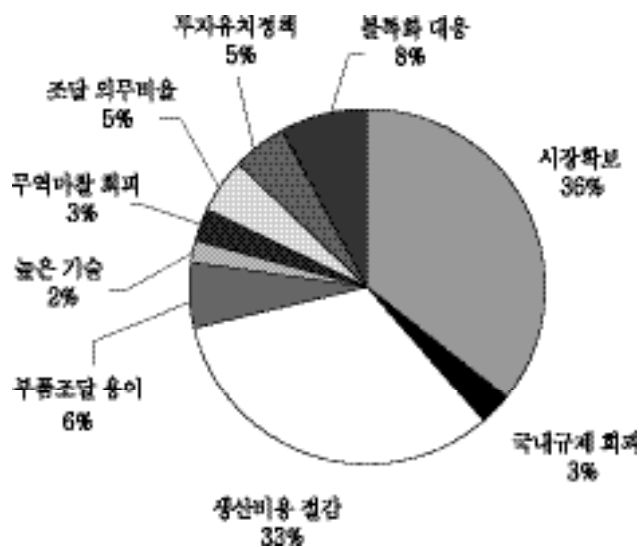
< -1>

: %

	30.8	-	2.6	2.6	-	12.8	51.3	-	100.0
	9.5	-	-	2.4	-	16.7	69.0	2.4	100.0
R&D	30.0	10.0	-	-	-	10.0	30.0	20.0	100.0
	25.0	-	-	-	-	18.8	43.8	12.5	100.0
	21.5	0.9	0.9	1.9	-	15.0	55.1	4.7	100.0
	33.3	11.1	3.7	3.7	-	37.0	-	11.1	1000



< -4>



1

가

50%

< -3>

: %

	40.0	36.4	16.7	33.3	25.0	41.7	35.1	34.6	36.2
	4.4	-	-	-	-	2.8	3.1	-	2.6
	22.2	18.2	16.7	16.7	25.0	30.6	38.9	38.5	32.8
	4.4	9.1	16.7	33.3	25.0	5.6	4.6	3.8	6.0
	2.2	18.2	16.7	-	-	-	-	-	1.5
	4.4	-	-	-	-	5.6	1.5	3.8	2.6
	11.1	-	-	-	-	-	6.1	3.8	5.3
	4.4	-	-	-	-	5.6	6.1	3.8	4.9
	6.7	18.2	33.3	16.7	25.0	8.3	4.6	11.5	7.9
	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

- 가

(94%)

(4%)

(65%)

100%  
(30%)

2

-

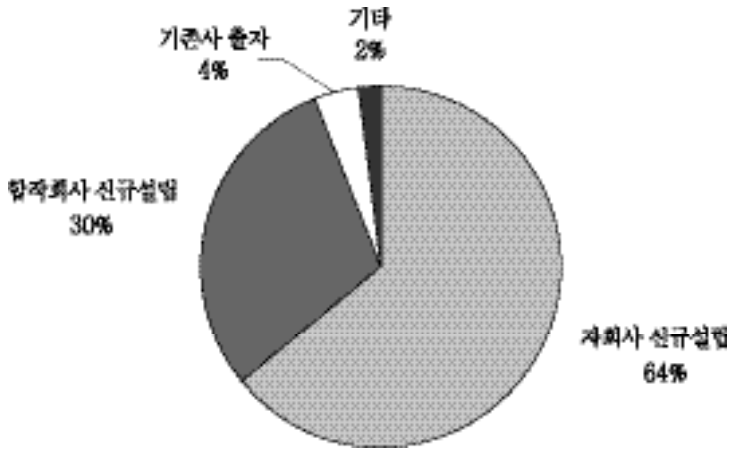
1

1 (44%)

-

100%

< -5>



< -4>

: %

	77.8	100.0	100.0	50.0	100.0	33.3	65.5	100.0	64.8
	11.1	-	-	-	-	55.6	34.5	-	29.6
	-	-	-	-	-	-	-	-	-
	-	-	-	50.0	-	11.1	-	-	3.7
	11.1	-	-	-	-	-	-	-	1.9
	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

가

30% 가

&lt; -5&gt;

: %

	16.7	-	-	-	-	12.5	16.7	-	15.4
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	12.5	4.2	-	5.1
	16.7	-	-	-	-	25.0	29.2	-	25.6
	-	-	-	100.0	-	12.5	16.7	-	15.4
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	12.5	8.3	-	7.7
	66.7	-	-	-	-	25.0	25.0	-	30.8
	100.0	-	-	100.0	-	100.0	100.0	-	1000

(26%)

(15%)

(3)

가 63% 가

(26%)

(11%)

(78%)

(59%)

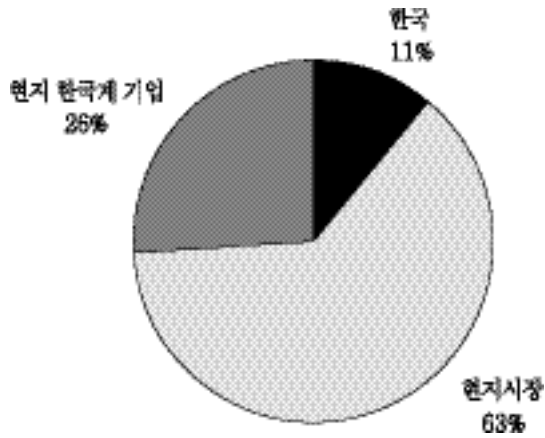
(31%)

가

46%

24%

< -6>



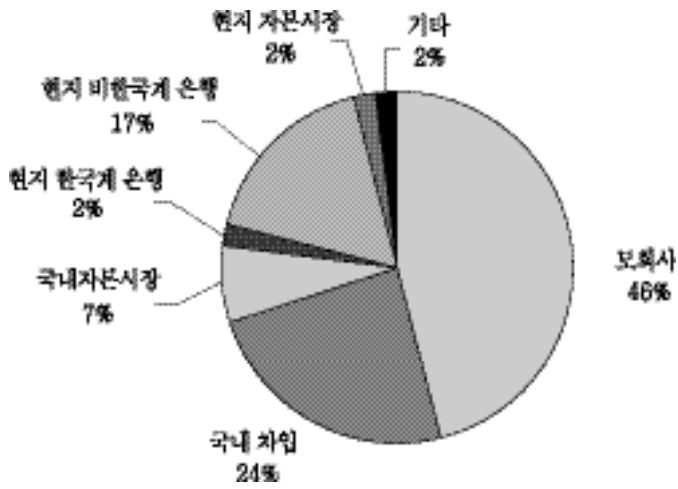
< -6>

: %

	11.1	10.3	10.5
	77.8	58.6	63.2
3 ( )	-	-	-
3 ( )	-	-	-
	11.1	31.0	26.3
	100.0	100.0	1000

( ) 79%

< -7>



< -7>

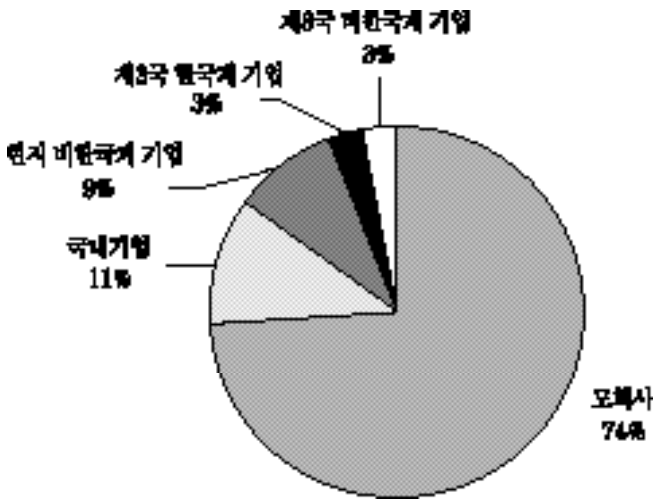
: %

	75.0	-	-	-	-	25.0	44.4	50.0	45.7
	12.5	-	-	-	-	-	33.3	50.0	23.9
	-	-	-	-	-	-	11.1	-	6.5
	-	-	-	-	-	-	3.7	-	2.2
	-	-	-	100.0	-	62.5	7.4	-	17.4
	12.5	-	-	-	-	-	-	-	2.2
	-	-	-	-	-	12.5	-	-	2.2
	100.0	-	-	100.0	-	100.0	100.0	100.0	1000



- ( )  
1 (89%)  
- (44%)  
(33%),  
(11%)  
( )  
74% 가 ,  
23%

< -8>



&lt; -8&gt;

: %

	100.0	69.0	74.3
	-	13.8	11.4
	-	-	-
	-	10.3	8.6
3	-	3.4	2.9
3	-	3.4	2.9
	100.0	100.0	1000

-

(69%)

(14%),

(9%)

1

67%

가

15%

85%

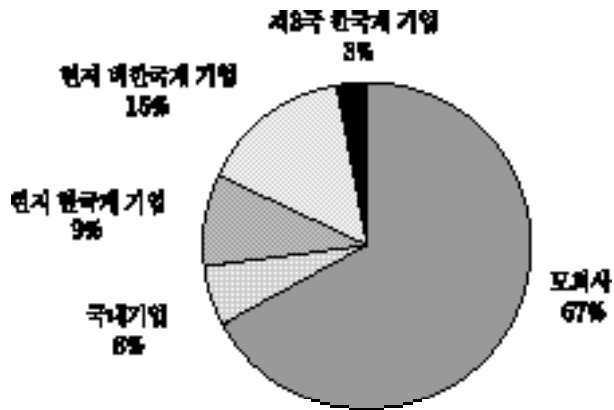
- 1

22%

4%

(65%) (10%)  
(17%)

< -9>



< -9>

: %

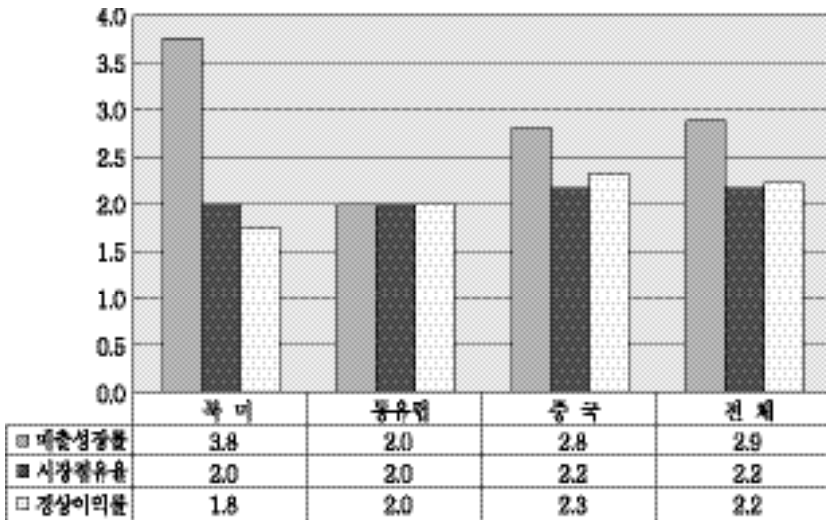
	80.0	65.5	67.6
	20.0	3.4	5.9
	-	10.3	8.8
	-	17.2	14.7
3	-	3.4	2.9
3	-	-	-
	100.0	100.0	1000

(4)

(5 : 2.9),  
 (2.2), (2.2) 1  
 가

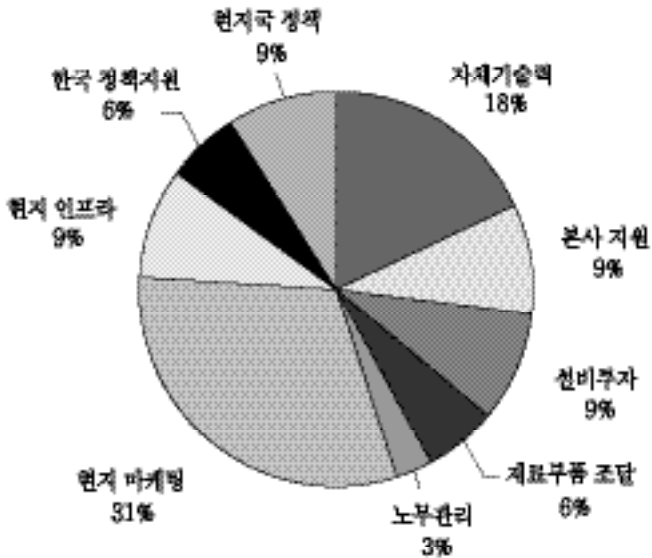
가

&lt; -10&gt;



(31%) . (18%)  
 (9%), (9%), (9%)  
 (9%) 가 .  
 5 ~ 10 가 .  
 - 가 5  
 가 가

< -11>



- 5~10 가 10  
1  
가

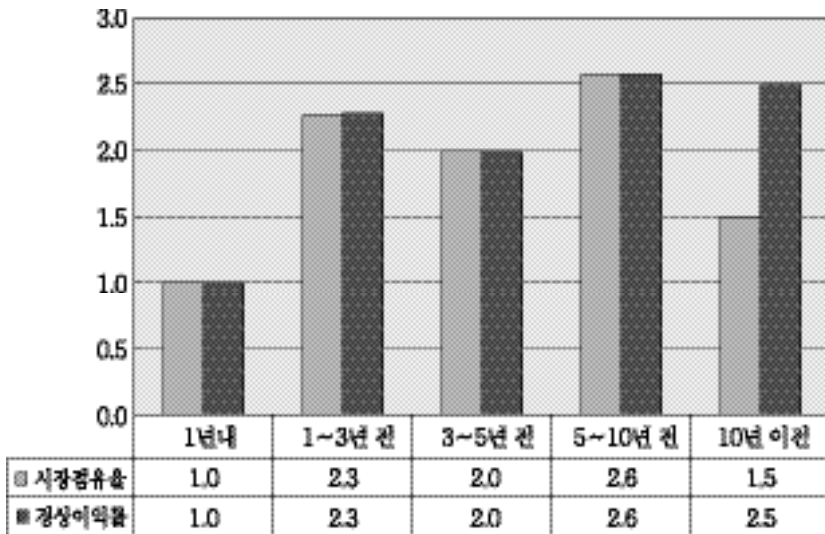
가 1

가,

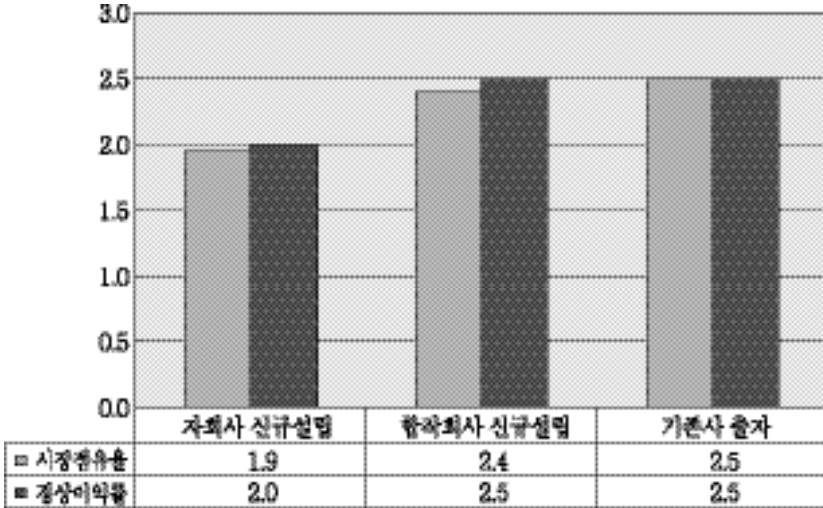
가 가

가 가

< -12>



< -13>



- 1

가,

가 가

(5)

가

65% 가

‘ 가

’ 72% 가

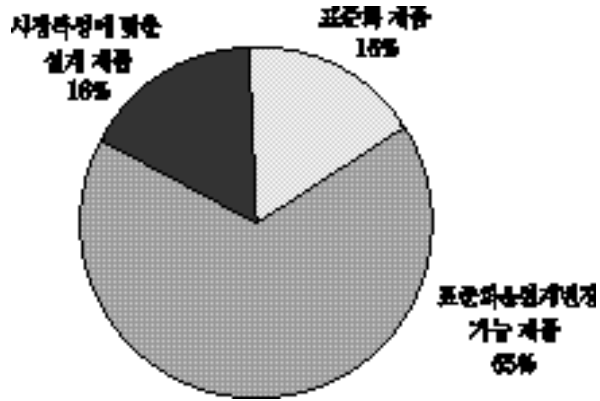
-

1

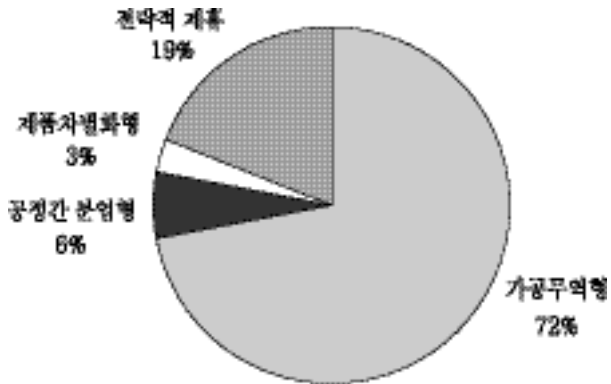
(

60%,

< -14>



< -15>



55%)

53%

가



, 25% .

- 1 46%

가 , ‘

’ 33%

- , ‘ , ‘

가

- ‘

가 가 ,

5

-

- ‘

,

.

< -10>

: %

( )	50.0	-	-	-	-	-	7.4	-	10.0
( )	-	-	-	-	-	-	14.8	-	10.0
( )	50.0	-	-	100.0	-	62.5	48.1	-	52.5
( )	-	-	-	-	-	-	3.7	-	2.5
	-	-	-	-	-	37.5	25.9	-	25.0
	100.0	-	-	100.0	-	100.0	100.0	-	1000

< -11>

5

( )	50.0	-	-	-	-	0.0	3.7	-	7.5
( )	-	-	-	-	-	0.0	7.4	-	5.0
( )	25.0	-	-	100.0	-	25.0	18.5	-	22.5
( )	25.0	-	-	-	-	0.0	7.4	-	7.5
	-	-	-	-	-	75.0	63.0	-	57.5
	100.0	-	-	100.0	-	100.0	100.0	-	1000

가

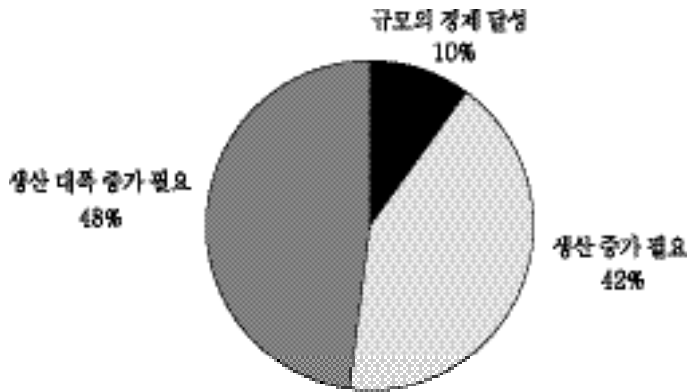
가

, 10%(1 : 5%)

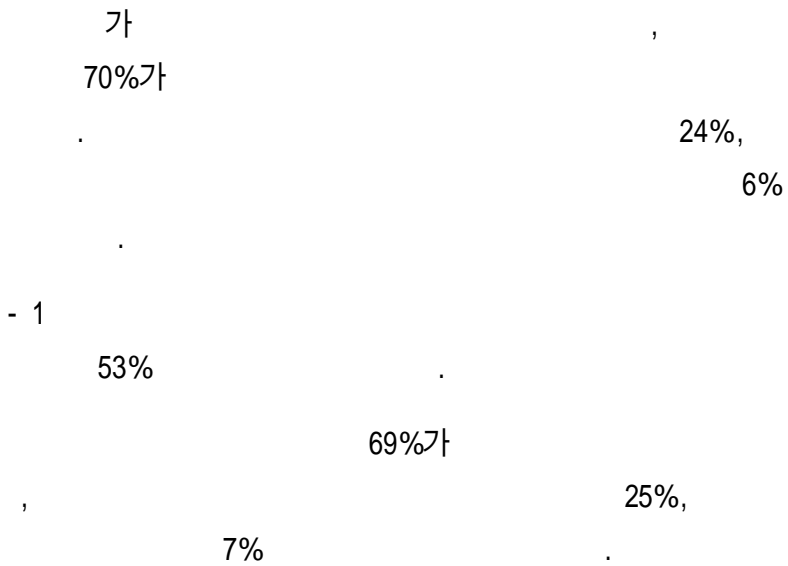
90% 가

, 가

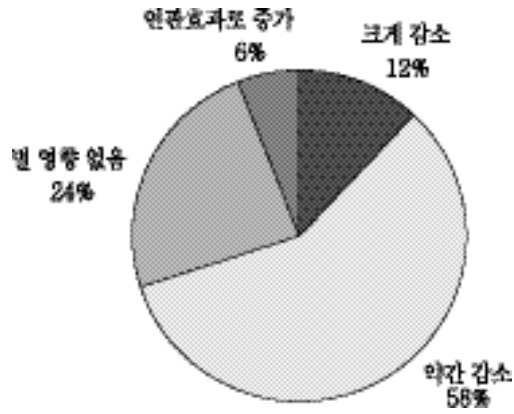
< -16>



(6)



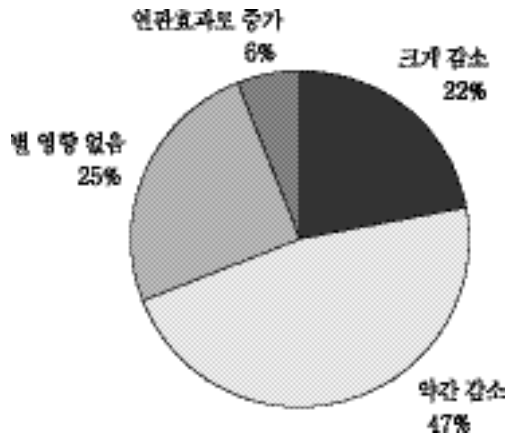
< -17>



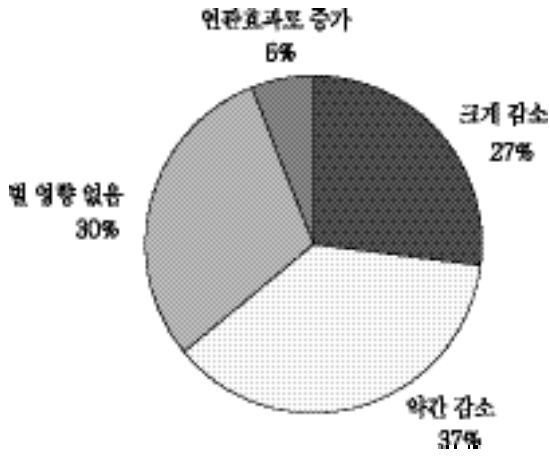
- 1

60%가

< -18>



< -19>



가 64%가

30%, 6%

- 1

33%

(7)

56% , ( )가  
 39%, 26%, 36%

가 가

- 1 (49%) 7%

(23%) 1

37%

( )가 74%,

26%

가

- 1 (52%) ,

1 (63%) .

1/3 ,

< -12>

: %

	55.7				
		16.1	22.6	25.8	35.5
	37.4				
		29.0	45.2	25.8	0.0

< -13>

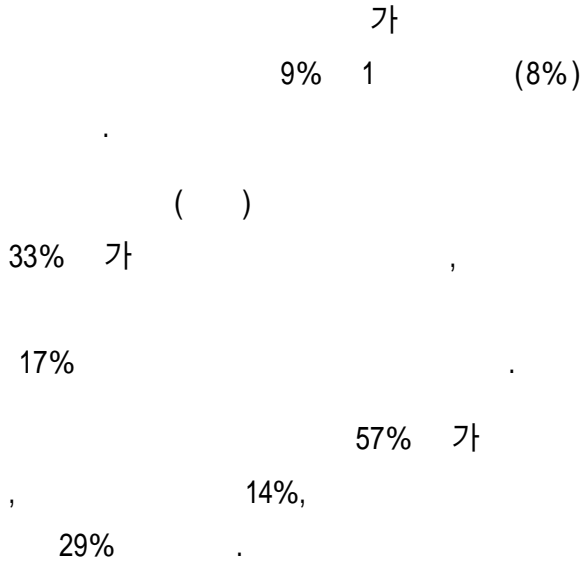
(%)	28.3
(5 )	24

- 1 ( 1/4, 2.7) . (60%), (20%), (15%) .

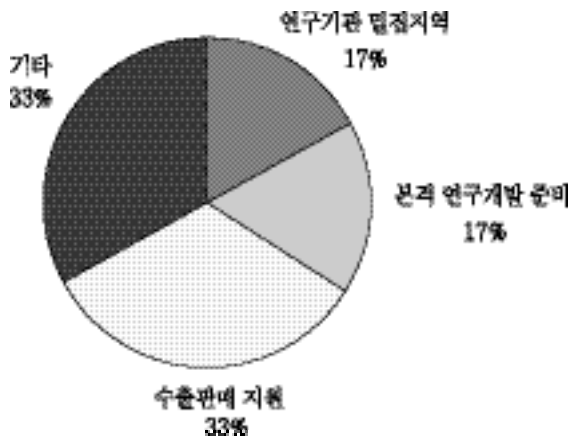
< -20>



(8)

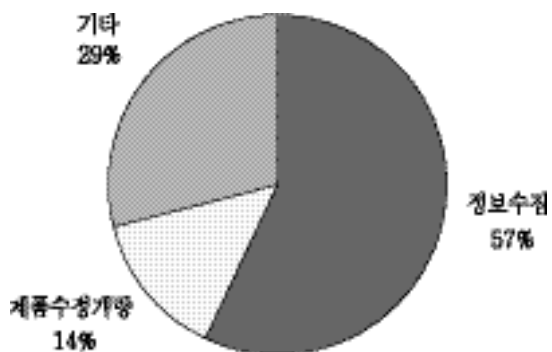


&lt; -21 &gt;





&lt; -22&gt;

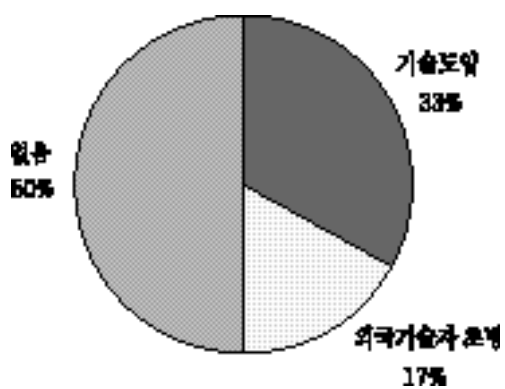


가

(33%)

(17%)

&lt; -23&gt;



(3.0)

(3.0)

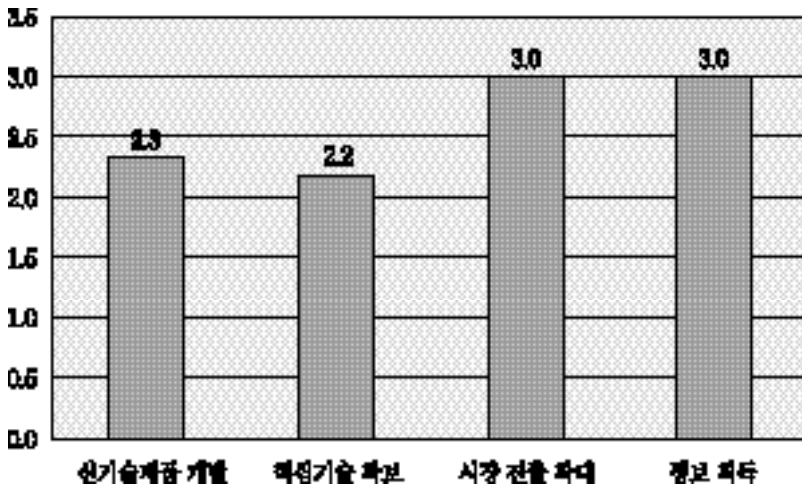
(2.2)

가

(2.3)

1

&lt; -14 &gt;

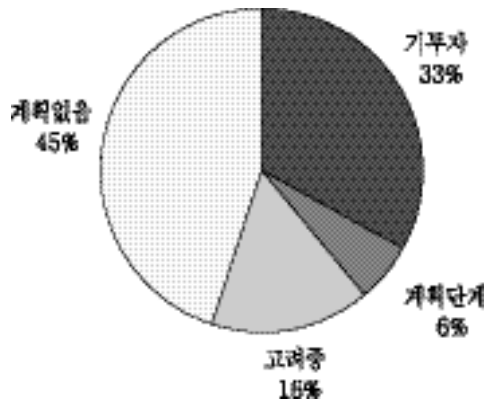


2. •

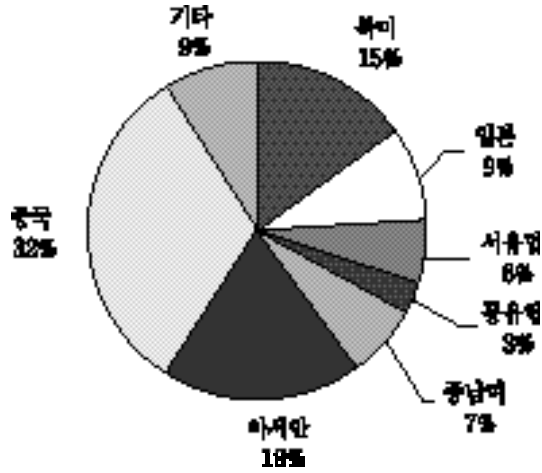
(1)

• 33%(2002  
29%)가 , 22%  
가  
, (32%) 가  
(19%), (15%)

< -24>



< -25>



R&D

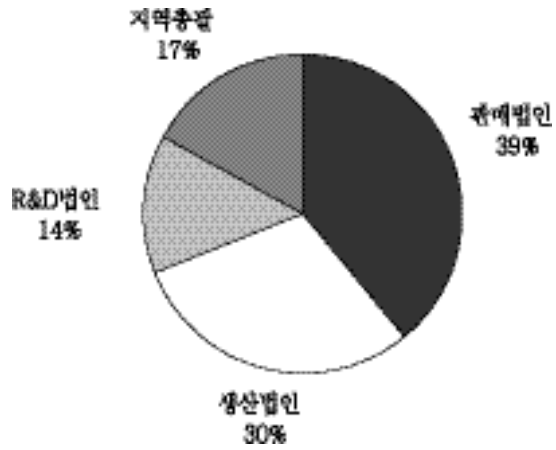
2002

< -15>

: %

	18.6	9.3	7.2	3.1	5.2	15.5	38.1	3.1	100
	5.3	1.3	2.6	1.3	6.6	21.1	55.3	6.6	100
R&D	11.1	11.1	2.8	-	11.1	13.9	30.6	19.4	100
	13.6	4.6	4.6	-	6.8	13.6	38.6	18.2	100
	23.1	15.4	9.0	6.4	6.4	29.5	3.9	6.4	100
	15.1	8.5	5.7	2.7	6.7	19.6	33.2	8.5	100

< -26>



(39%) 가  
(30%), (17%), R&D (14%)

, 1~3 가  
가

, 5 (60.1%), ,

&lt; -16&gt;

: %

1	5.9	16.7	-	-	-	-	10.9	-	6.7
1~3	41.2	16.7	42.9	100	20.0	10.5	37.0	-	30.5
3~5	17.7	33.3	28.6	-	20.0	21.1	26.1	-	22.9
5~10	17.7	16.7	14.3	-	60.0	42.1	17.4	75.0	25.7
10	17.7	16.7	14.3	-	-	26.3	8.7	25.0	14.3
	100	100	100	100	100	100	100	100	100

(2)

(34.6%)가 가

(26.7%)

&lt; -17&gt;

: %

	-	-	-	-	-	-	-	-	-
	41.3	37.1	50.0	27.3	38.1	31.0	32.7	25.0	34.6
	5.3	2.9	5.6	9.1	9.5	8.6	2.7	5.0	4.9
	6.7	2.9	5.6	18.2	28.6	36.2	38.1	40.0	26.7
	8.0	8.6	-	9.1	4.8	8.6	10.9	12.5	9.1
	16.0	25.7	5.6	-	-	-	0.7	2.5	5.9
	5.3	2.9	11.1	9.1	9.5	3.5	2.7	2.5	4.2
	1.3	2.9	-	-	-	-	0.7	-	0.7
	5.3	2.9	-	9.1	4.8	10.3	7.5	10.0	6.9
	10.7	14.3	22.2	18.2	4.8	1.7	4.1	2.5	6.9

가 , ,  
가

가

(50%)

(33.3%)

< -18>

가

: %

	9.1	-	-	-	-	-	15.4	-
	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	2.6	-
	9.1	-	-	-	33.3	18.8	25.6	-
	-	-	-	-	-	6.3	2.6	12.5
	-	-	-	-	-	-	2.6	-
	-	-	-	-	-	-	2.6	-
	9.1	-	-	50.0	-	12.5	10.3	-
	72.7	100	100	50.0	66.7	62.5	38.5	875

< -19>

: %

100%	45.0	14.3	44.4	100	100	59.1	64.0	50.0	56.8
	25.0	28.6	33.3	-	-	40.9	22.0	25.0	26.3
	5.0	-	11.1	-	-	-	-	-	1.7
	5.0	14.3	-	-	-	-	2.0	-	2.5
	20.0	42.9	11.1	-	-	-	12.0	25.0	127

(56.8%),

(26.3%)

100%

(3)

(44.8%)가 가

(20.9%),

(16.4%), 3 ( ) (16.4%)



< -20>

: %

	4.8	21.7	16.4
	47.6	43.5	44.8
3 ( )	14.3	17.4	16.4
3 ( )	-	2.2	1.5
	33.3	15.2	20.9
	100	100	100

가 40%

(2002 34.6%),  
(17%), ( ) (9.4%)

50%

50%

72.7%

(62.5%)

(76.0%)

&lt; -21&gt;

: %

	50.0	33.3	50.0	50.0	60.0	44.4	54.2	33.3	50.0
( )	5.6	-	-	-	20.0	11.1	4.2	33.3	6.6
( )	11.1	16.7	-	-	-	5.6	10.4	33.3	9.4
	5.6	-	-	-	-	5.6	8.3	-	5.7
	-	-	-	-	-	16.7	6.3	-	5.7
	16.7	50.0	33.3	50.0	20.0	16.7	10.4	-	17.0
	11.1	-	16.7	-	-	-	6.3	-	5.7
	100	100	100	100	100	100	100	100	100

&lt; -22&gt;

: %

	62.5	76.0	72.7
	6.3	8.0	7.6
	6.3	8.0	7.6
	25.0	8.0	12.1
3	-	-	
3	-	-	-
	100	100	100

45.3%,  
 26.6% ,  
 가  
 (2002 60%, 16%).  
 40%  
 (42.9%) ,  
 (52.0%) .

(4)

가 , ,  
 , 가 (5 : 3.1) (2.8)  
 (2.7) 가  
 .

< -23 >

: %

	21.4	52.0	45.3
	7.1	10.0	9.4
	21.4	10.0	12.5
	42.9	22.0	26.6
3	-	4.0	3.1
3	7.1	2.0	3.1
	100	100	100

< -24> 가 , ,

가	2.9	3.0	2.7	3.0	2.6	3.4	3.2	2.4	3.1
	2.4	2.0	3.0	4.0	2.8	3.5	2.6	2.8	2.8
	2.4	2.5	2.3	3.0	2.4	3.2	2.7	2.5	2.7

:

(3.4), (3.2) 가 가  
(2.4), (2.5), (2.3)

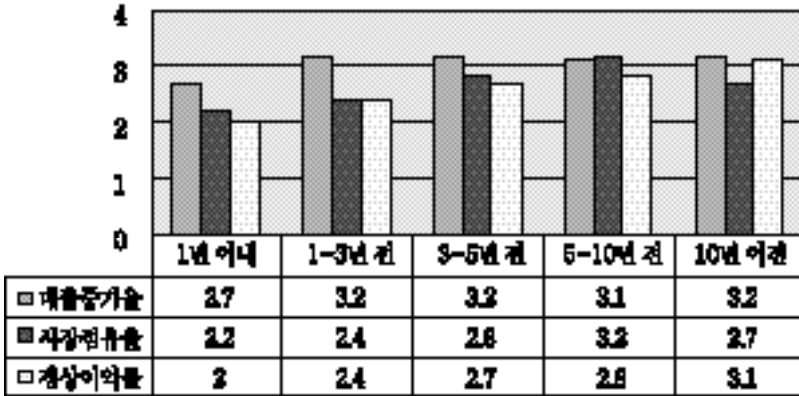
(30.8%) 가 ,  
(18.5%), (13.9%)

< -25>

: %

	18.5
	1.5
	10.8
	13.9
	10.8
	30.8
	9.2
	1.5
	1.5
	100

< -27>



(2002

22%, 14%

).

가

가

가

가

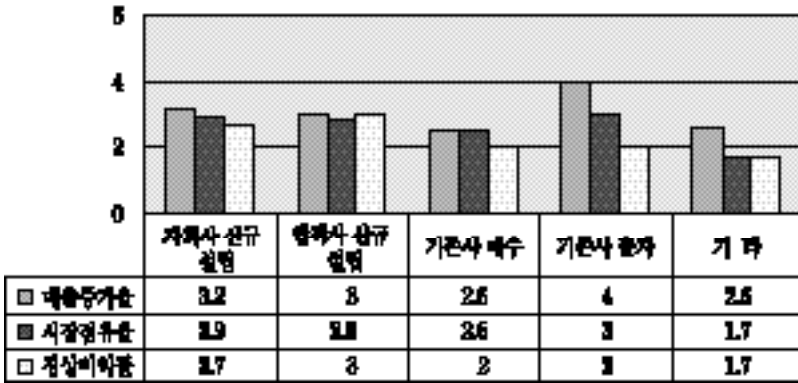
가

가

가

가

< -28>



(5)

가 51.8% 가  
25%,  
23.2% .

< -26>

: %

	25.0
가	51.8
( )	23.2
	100

< -29>



가 (40%) 가 (21.8%), (12.7%) (25.5%), 21% 79% 가 가 70.1% 가





< -28>

5

: %

( )	16.7	-	-	-	-	-	7.7	-	5.1
( )	-	-	-	-	-	-	-	-	-
( )	33.3	33.3	-	-	25.0	11.8	17.9	-	16.7
( )	-	-	-	-	-	-	-	-	-
	50.0	66.7	100	100	75.0	88.2	74.4	100	78.2
	100	100	100	100	100	100	100	100	100

5

78.2%

가 (33.3%), (33.3%) ( )

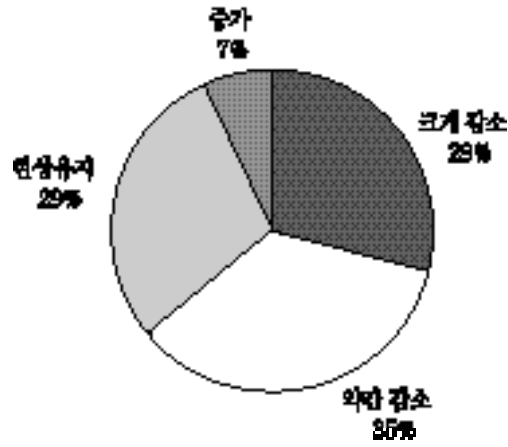
(6)

64%가

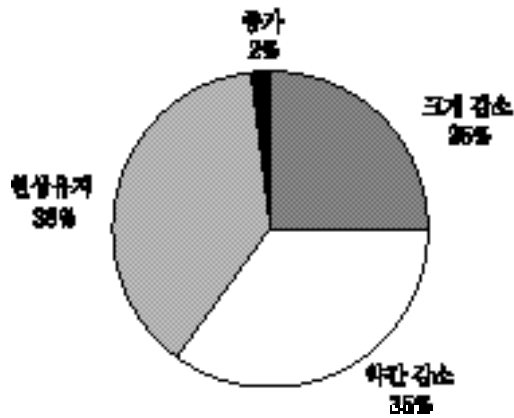
29%

7%

< -31>



< -32>



가 60% , 38%

가

36%가

, 60% , 4%

가

< -33 >



(7)

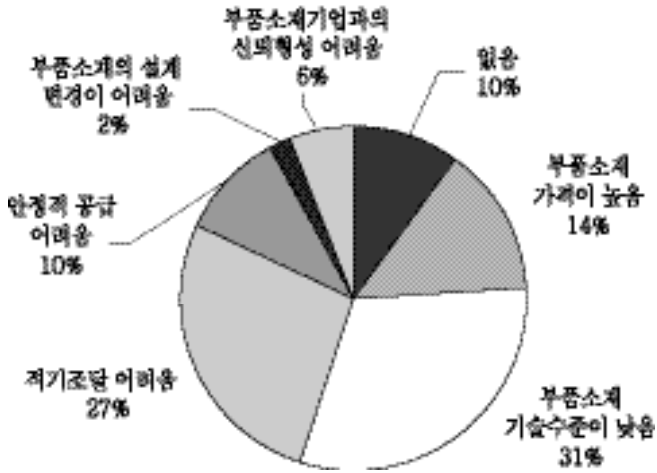
가 가 , ,  
 35.2%가 , 53.7%가  
 .  
 .  
 (31.4%) 가  
 (27.5%), 가 (13.7%)  
 (9.8%)  
 , 9.8% .

&lt; -29&gt;

: %

	11.1	24.1
	9.3	29.6
	38.9	46.3
	35.2	-
	5.6	-

< -34>



14.8%

. 2002

20%

가

(2002

3.3).

가 (2.7).

가

(30.8%),

FULL-SET

(30.8%),

(31.1%)

가

-

23.1%

-,

(22.2%)

&lt; -30&gt;

: %

	-
	23.1
가	30.8
FULL-SET	30.8
	154

&lt; -31&gt;

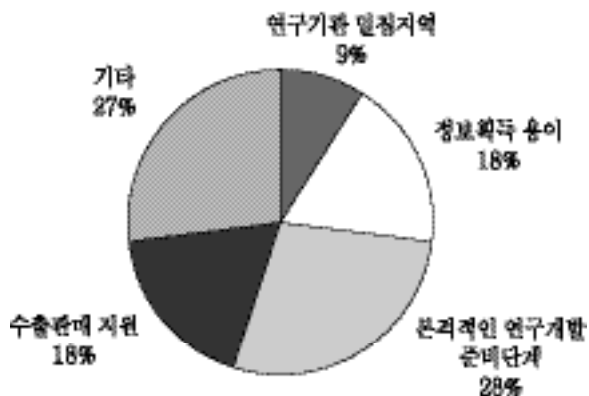
	(%)
	13.3
	31.1
	2.2
	22.2
( )	2.2
	4.4
( )	244

(8)

R&amp;D

&lt; -35&gt;

R&amp;D



&lt; -36&gt;

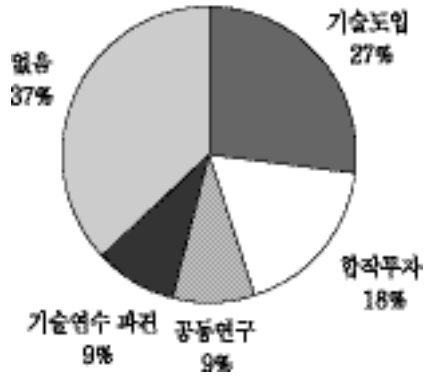


( , 2002 25%).

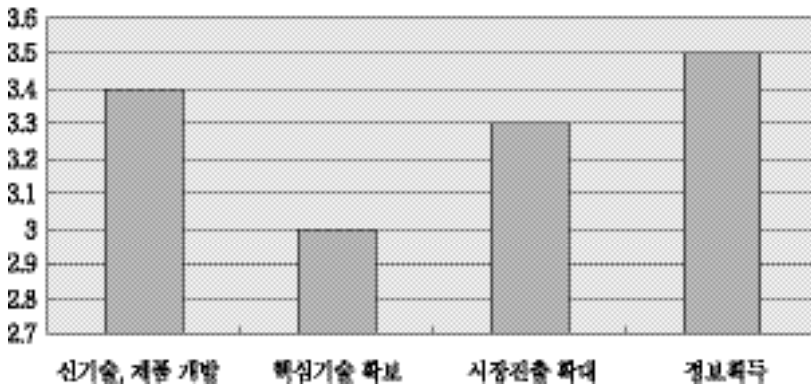
63%

가

< -37>



< -38>





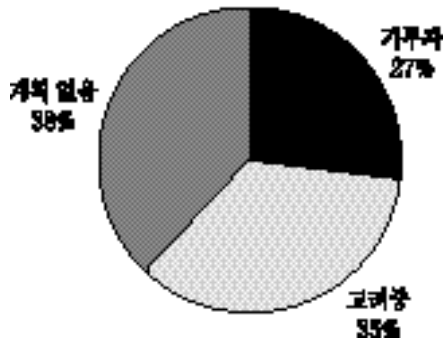
(3.4), (3.3), (3.5), (3.0)

3.

(1)

27%가  
35%  
62%가  
가 (2002 1 51%  
11% 가).

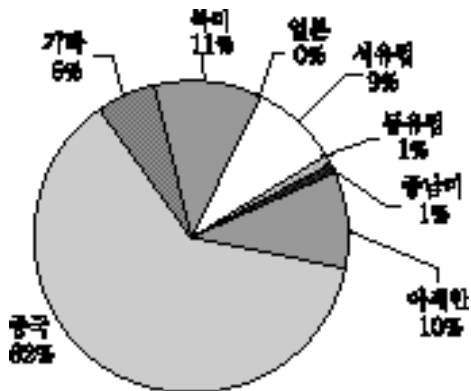
< -39> ( )



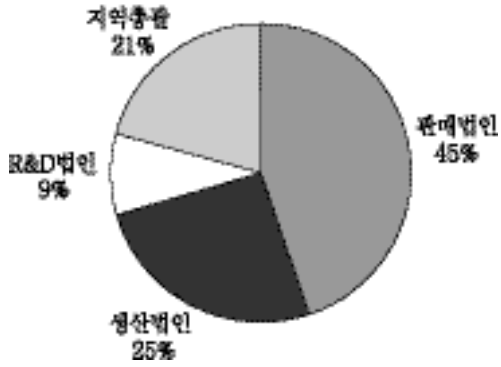
가 62% 가  
 (10%), (11%), (9%), 가(6%),  
 (1%), (1%) . 2002  
 가 , 가  
 (72%) , 가  
 , 가 가

45%  
 25% ,  
 (21%)  
 (2002 17%).  
 - R & D ASEAN ,

< -40>



< -41>



가 . R&D , 1 R&D

< -32>

: %

	16.7	-	13.3	3.3	3.3	10.0	50.0	3.3	100
	-	-	5.9	-	-	11.8	82.4	-	100
R&D	16.7	-	-	-	-	16.7	33.3	33.3	100
	7.1	-	7.1	-	-	7.1	71.4	7.1	100
	4.4	8.7	4.4	13.0	8.7	52.2	-	8.7	100
	8.9	2.2	7.8	4.4	3.3	21.1	45.6	6.7	100

< -33>

: %

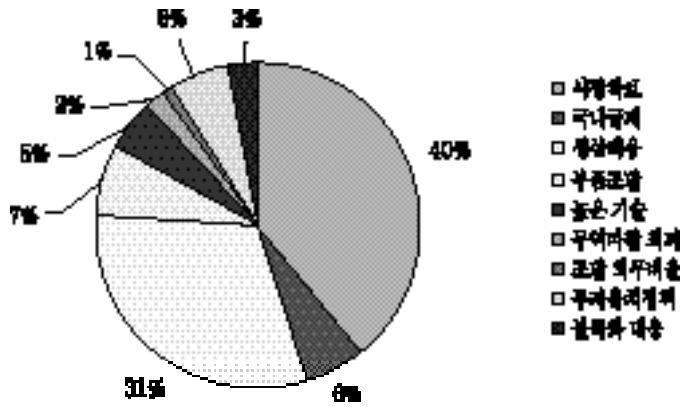
1	-	-	-	-	-	-	22.2	100.0	15.2
1~3	-	-	25.0	-	-	50.0	44.4	-	30.3
3~5	-	-	-	-	-	-	16.7	-	12.1
5~10	75.0	50.0	50.0	100.0	100.0	50.0	11.1	-	30.3
10	25.0	50.0	25.0	-	-	-	5.6	-	12.1
	100	100	100	100	100	100	100	100	100

( ) 1~3 5~10  
 , 5~10  
 , 3~5

(2) ,

39% 가 ,  
 가 31% . ,  
 , ,  
 가 .

< -42>



가

가

(7%)

(66%)

. 1

90%

(53%)가

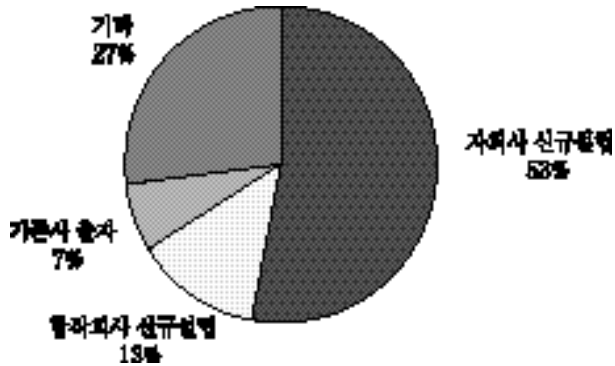
(13%)

< -34>

: %

	41.7	57.1	50.0	28.6	60.0	52.4	35.2	30.8	40.1
	8.3	0.0	0.0	0.0	0.0	4.8	7.0	7.7	5.6
	0.0	0.0	16.7	14.3	40.0	28.6	40.9	38.5	31.0
	8.3	14.3	16.7	14.3	0.0	0.0	7.0	7.7	7.0
	25.0	28.6	0.0	28.6	0.0	0.0	0.0	0.0	4.9
	8.3	0.0	0.0	0.0	0.0	0.0	2.8	0.0	2.1
	0.0	0.0	0.0	14.3	0.0	0.0	0.0	0.0	0.7
	0.0	0.0	0.0	0.0	0.0	9.5	7.0	7.7	5.6
	8.3	0.0	16.7	0.0	0.0	4.8	0.0	7.7	2.8

< -43>



100%

, ASEAN

가 100%

< -35>

	25.0	0.0	33.3	0.0	0.0	33.3	76.5	0.0	53.3
	0.0	0.0	0.0	0.0	0.0	66.7	11.8	0.0	13.3
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	25.0	0.0	0.0	0.0	0.0	0.0	5.9	0.0	6.7
	50.0	0.0	66.7	100.0	100.0	0.0	5.9	100.0	26.7

43%가

< -36>

: %

	0.0	0.0	0.0	0.0	0.0	0.0	12.5	0.0	9.5
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	0.0	0.0	50.0	0.0	0.0	0.0	25.0	0.0	23.8
	0.0	0.0	0.0	0.0	0.0	50.0	25.0	0.0	23.8
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	100.0	0.0	50.0	0.0	0.0	50.0	37.5	0.0	42.9
	100.0	0.0	100.0	0.0	0.0	100.0	100.0	0.0	100.0

가

(3)

가 71% 가

(19%)가

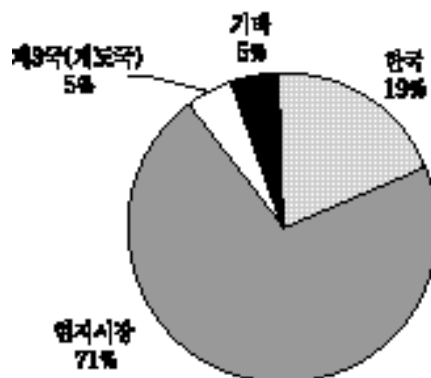
3 (5%)

75%

(25%)

71%

&lt; -44 &gt;





< -37>

: %

	25.0	17.6	19.0
	75.0	70.6	71.4
3 ( )	0.0	0.0	0.0
3 ( )	0.0	5.9	4.8
	0.0	5.9	4.8
	100.0	100.0	100.0

(18%)

10%

. 1

90%

40%

17%

7%

10%

- 1

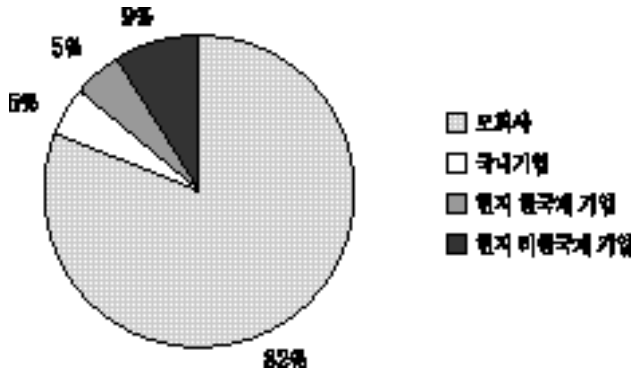
60%,

5%

- , , ,



< -46 >



12%

( )

82% 1

5%,

5%, 3

9%

80%

(20%)

. 1

82%

,

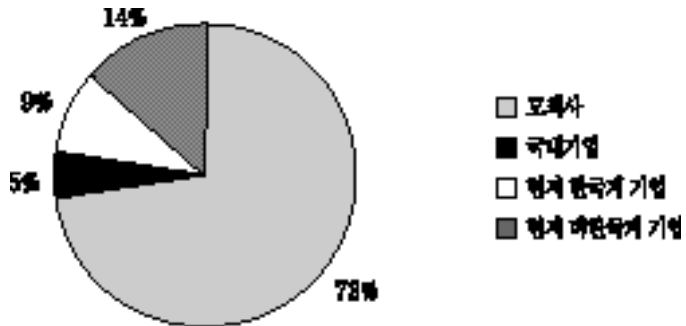
< -39>

: %

	80.0	82.4	81.8
	0.0	5.9	4.5
	0.0	5.9	4.5
	20.0	5.9	9.1
3	0	0	0
3	0	0	0
	100	100	100

(6%), (6%),  
 (6%)  
 73%  
 5%  
 1 3  
 (14%)

< -47>



< -40>

: %

	100	64.7	72.7
	0	5.9	4.5
	0	11.8	9.1
	0	17.6	13.6
3	0	0	0
3	0	0	0
	100	100	100

- 100% .

- , 65% , (18%), (12%)

(4)

(5)

: 2.6), (2.4), (2.5)

가

,

&lt; -41&gt;

: %

	2.0	0.0	3.0	0.0	0.0	1.5	2.7	3.0	2.6
	2.0	0.0	3.0	0.0	0.0	3.0	2.3	2.0	2.4
	2.0	0.0	3.0	0.0	0.0	2.0	2.5	2.0	2.5

(35%) 가

(16%)

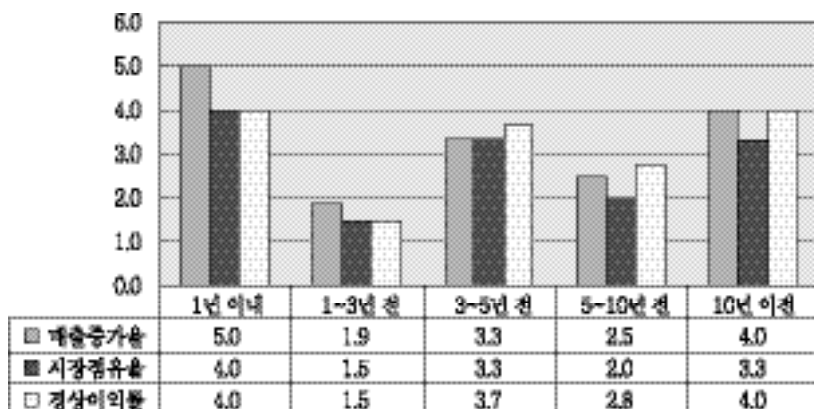
(10%),

&lt; -42&gt;

: %

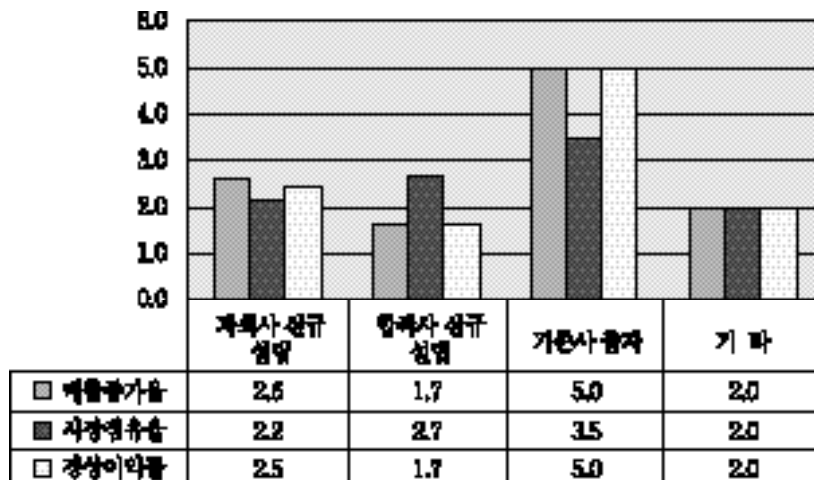
	15.9
	9.9
	6.6
	9.9
	2.8
	4.4
	34.6
	4.4
	1.7
	9.9

&lt; -48&gt;



가 . ,

&lt; -49&gt;



1  
 , 1~3 가 가  
 ,  
 가 .  
 ,  
 .

(5) ,

가 가 82% 1  
 가 , ( )  
 17% .  
 가 41% 가  
 , 29%, 18%,

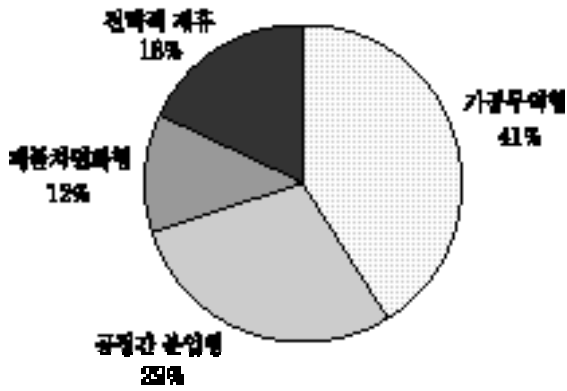
< -43>

: %

	5.9
가	82.4
( )	16.8



< -50 >



12%

- 1 가 57% 가

가 33%

( ) 41%

가 (35%), ( ,

18%) ( , 6%) .

- , ( )

, 36%

- 5

< -51>



< -44>

: %

( )	0	0	0	0	0	50	14.3	0.0	17.6
( )	0	0	0	0	0	0	7.1	0.0	5.9
( )	0	0	0	0	0	50	42.9	0.0	41.2
( )	0	0	0	0	0	0	0.0	0.0	0.0
	0	0	100	0	0	0	35.7	0.0	35.3
	0	0	100	0	0	100	100	0	100

(65%) ,  
가 18%,

12%

12%

88%

가

가

가

19%

81%

가

가

< -45>

5

: %

( )	0	0	0	0	0	50	7.1	0.0	11.8
( )	0	0	0	0	0	0	0.0	0.0	0.0
( )	0	0	0	0	0	50	14.3	0.0	17.6
( )	0	0	0	0	0	0	7.1	0.0	5.9
	0	0	100	0	0	0	71.4	0.0	64.7
	0	0	100	0	0	100	100	0	100

&lt; -46&gt;

: %

	19.1
	23.8
	57.1

(6)

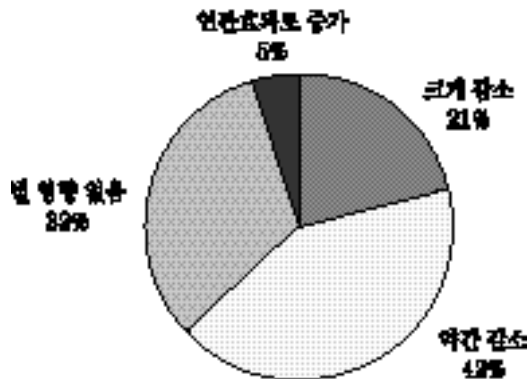
가

32%가

가 63%,

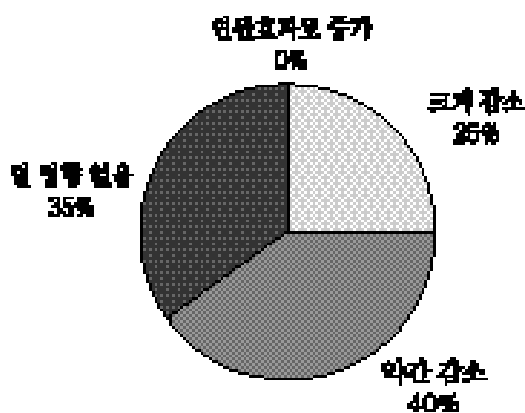
5%

&lt; -52&gt;

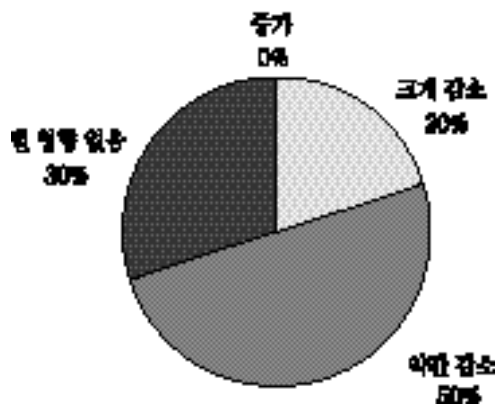


- 1 가 44%  
가

< -53>



< -54>



(35%)  
 65%  
 1 58% 가  
 56% , ( )가 17%,  
 가 33% , 39%  
 1 가

(7)

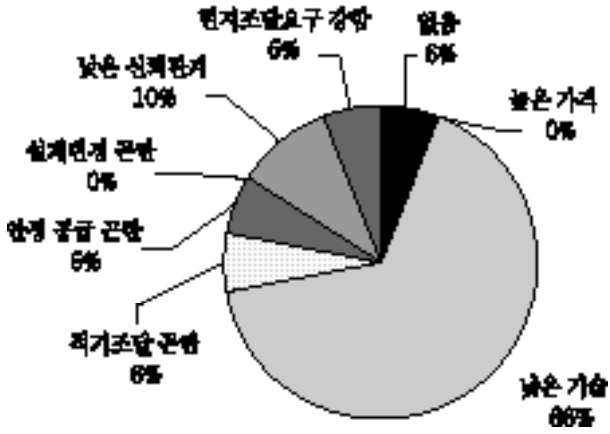
44%  
 ( ) 69% , 25% .  
 (66%) 가

< -47>

: %

	55.7	-	16.7	33.3	38.9	11.1
	44.4	37.5	31.3	25.0	6.3	-

< -55>



. 1

5.6%

2.1

< -48>

가

	5.6
	2.1

< -56 >



(43%), (25%), (13%), (13%), (8%)

(8)

. 1

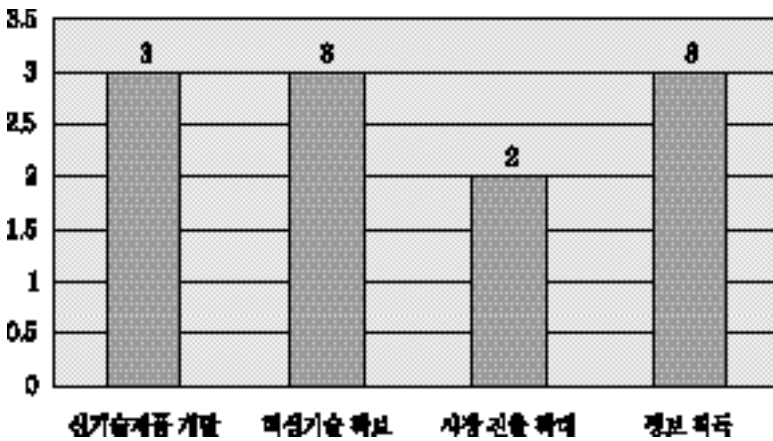
(50%), (50%)



< -49>


4가  
(3.0),  
(3.0)  
(2.0)

< -57>

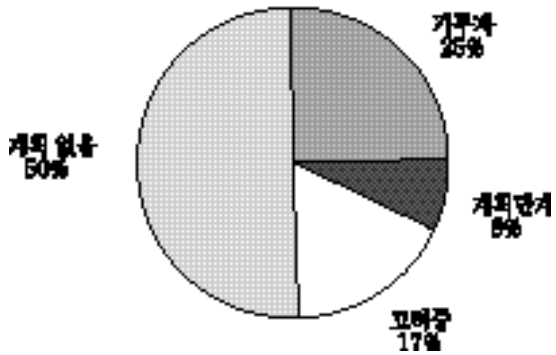


4.

(1)

24.6%가  
 , 24.6%  
 , 50%가  
 가  
 59% 가  
 (15%), (10%), (6%)  
 - 5%  
 , 2%

< -58> ( )



- 1 (57%)

(41%)  
 가 , (27%), R&D (15%),  
 (14%)

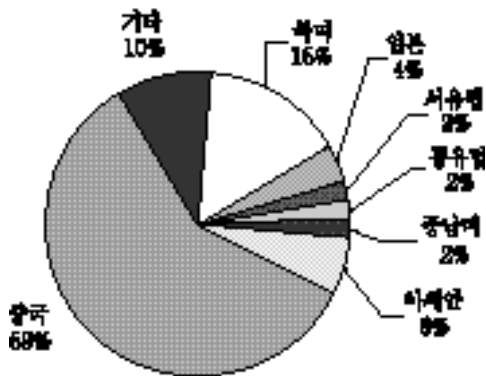
- 1 (-10%)

, R&D 4% 가 .

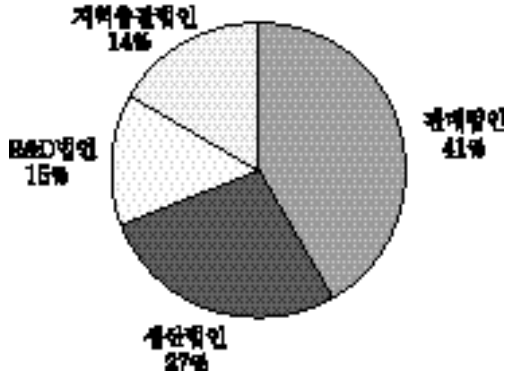
가

92.3% 가 ,

< -59>



< -60>



62.5%, R & D      42.9%

43.8%가

5 ~ 10      24.2%

가 , 1 ~ 3      (21.2%)

< -50>

: %

	30.0	10.0	5.0	5.0	0.0	10.0	40.0	0.0	100
	0.0	0.0	0.0	0.0	0.0	7.7	92.3	0.0	100
R & D	0.0	0.0	0.0	0.0	14.3	0.0	42.9	42.9	100
	12.5	0.0	0.0	0.0	0.0	0.0	62.5	25.0	100
	18.8	6.3	12.5	6.3	6.3	43.8	0.0	6.3	100
	15.6	4.7	4.7	3.1	3.1	15.6	43.8	9.4	100

< -51>

: %

1	16.7	100	-	-	23.1	100	18.2
1~3	16.7	-	100	-	38.5	-	21.2
3~5	16.7	-	-	-	-	-	3.0
5~10	33.3	-	-	100	38.5	-	24.2
10	16.7	-	-	-	-	-	3.0
	100.0	100	100	100	100.0	100	69.7

1 (100.0%), 5~10 (68.8%), 5~10 10 가

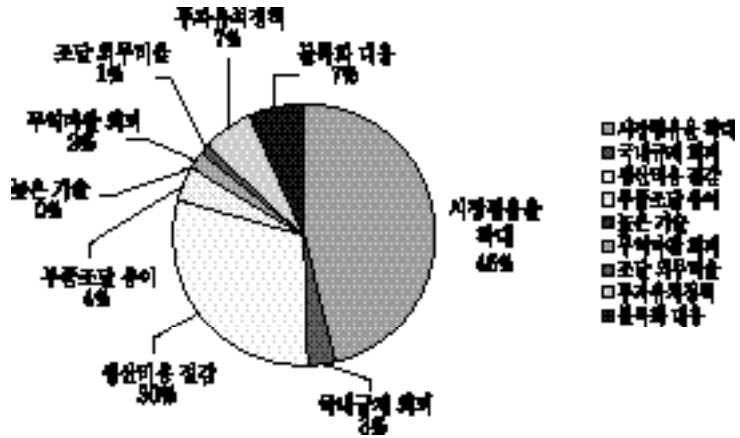
(2)

46% 가 (30%), (7%) 가

- 1

가

< -61>



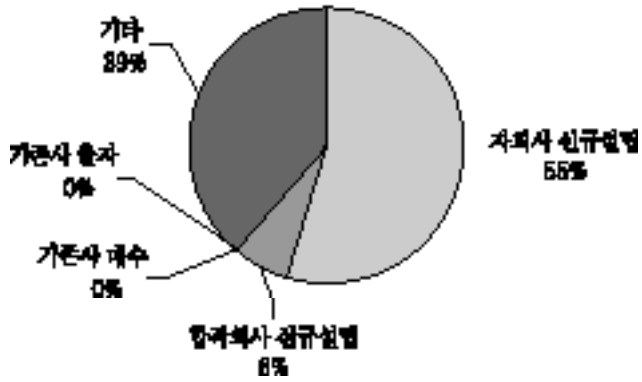
< -52>

: %

	57.1	100.0	66.7	66.7	-	38.5	45.8	25.0	46.2
	21.4	-	33.3	-	-	-	2.1	12.5	6.6
	-	-	-	-	-	7.7	2.1	12.5	3.3
	-	-	-	-	-	46.2	37.5	37.5	29.7
	7.1	-	-	-	-	-	6.3	-	4.4
	-	-	-	-	-	-	-	-	-
	7.1	-	-	-	-	-	2.1	-	2.2
	-	-	-	-	-	-	2.1	-	1.1
	7.1	-	-	33.3	100.0	7.7	2.1	12.5	6.6

100% 가 55.0% 가  
 , 가 39%,  
 가 6.0% . ,

< -62>



< -53>

: %

	42.9	33.3	-	50.0	-	33.3	91.7	-	54.8
	-	-	-	-	-	33.3	8.3	-	6.5
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	57.1	66.7	100.0	50.0	100.0	33.3	-	100.0	38.7
	100	100	100	100	100	99.99	100	100	100





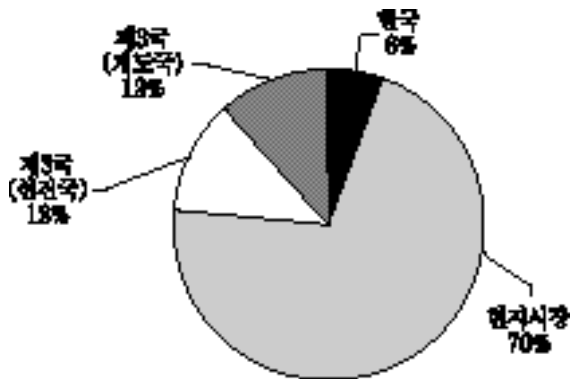
(3)

가 70% 가 ,  
3 12% . ,  
6%

- ,  
.  
- 1

가 57% ,  
가 15%

< -63>



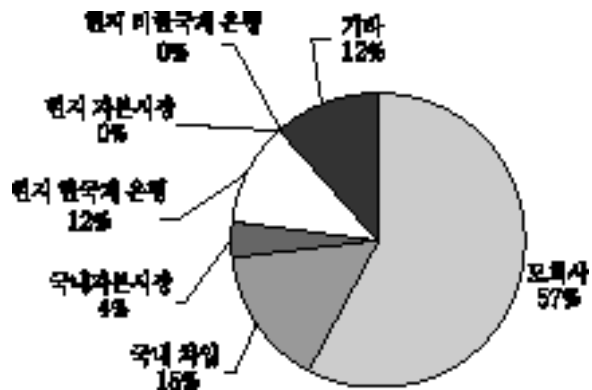
&lt; -55&gt;

: %

	-	8.3	5.9
	100	58.3	70.6
3 ( )	-	16.7	11.8
3 ( )	-	16.7	11.8
	-	-	-
	100	100	100

- 1

&lt; -64&gt;



< -56>

: %

	66.7	100	-	100	33.3	53.8	57.7
	-	-	-	-	33.3	23.1	15.4
	-	-	-	-	33.3	7.7	3.8
	16.7	-	-	-	-	7.7	11.5
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
	16.7	-	100	-	-	7.7	11.5
	100	100	100	100	100	100	100

( ) 86%가

,  
7% .

- 1 가

,  
.

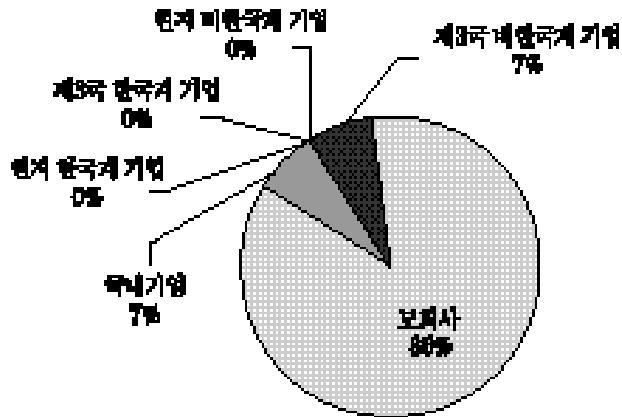
(80%)

,

13%, 7% .

- 1

&lt; -65&gt;

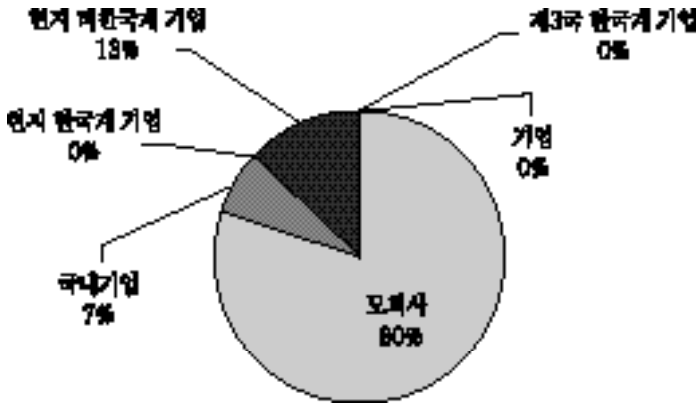


&lt; -57&gt;

: %

	100	83.3	86.7
	-	8.3	6.7
	-	-	-
	-	-	-
3	-	-	-
3	-	8.3	6.7
	100	100	100

< -66>



< -58>

: %

	66.7	83.3	80.0
	-	8.3	6.7
	-	-	-
	33.3	8.3	13.3
3	-	-	-
3	-	-	-
	100	100	100

(4)

, (3.5)  
 , (2.0), (2.0)  
 (2.0)  
 .  
 (4.0)  
 가 , , , ,  
 ,  
 .  
 (3.5)  
 .  
 (34.6%) 가 ,  
 (15.9%), (9.9%), (9.9%)

&lt; -59 &gt;

	2.5	2.0	2.0	2.0	-	3.5	2.9	-	2.7
	2.5	2.0	2.0	2.0	-	4.0	2.0	-	2.3
	2.0	2.0	-	2.0	-	3.5	2.7	-	2.5

(9.9%)

- 1

가 3

가

-

가

- 1

3

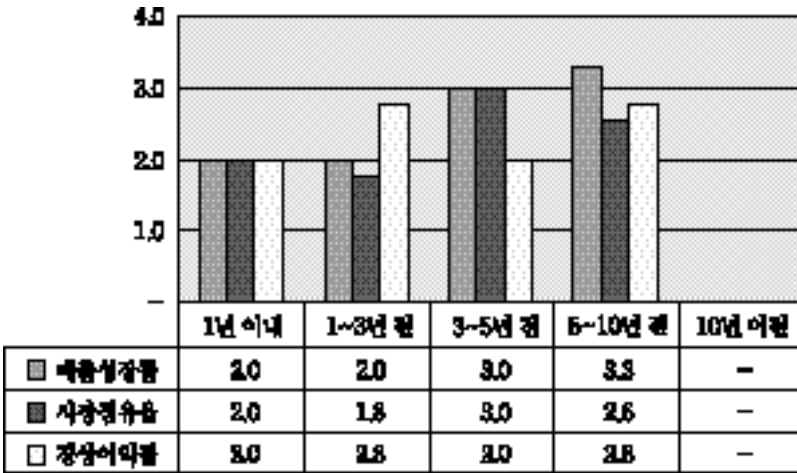
가

가

< -60>

	(%)
	15.9
	9.9
	6.6
	9.9
	2.8
	4.4
	34.6
	4.4
	1.7
	9.9

< -67>



3

가 가

- 1

100%

가

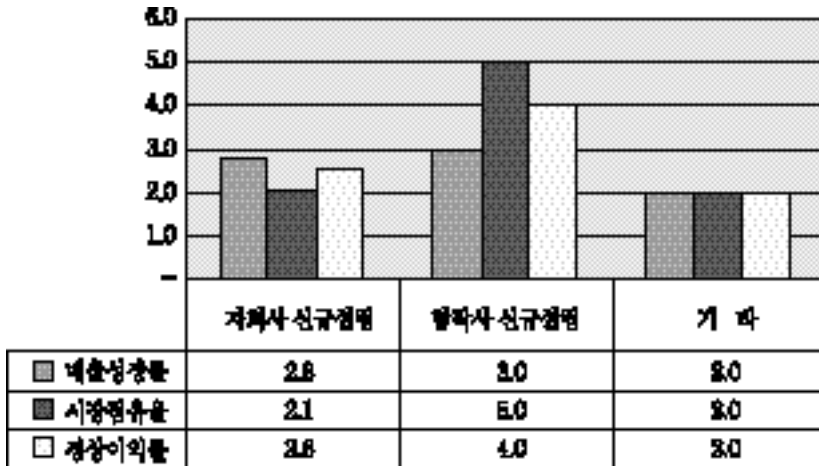
가

가

47%



&lt; -68&gt;



&lt; -69&gt;



- (20.0%)  
가 13% 1  
가 .

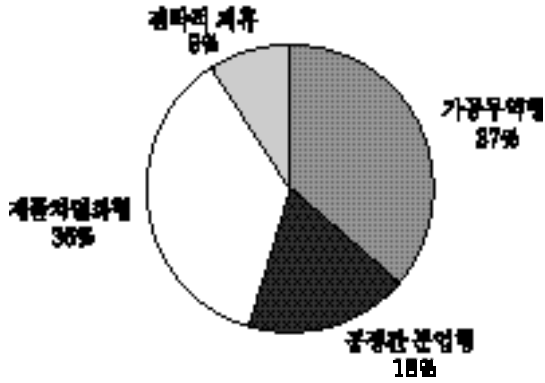
(5)

46.2%가  
가 .  
37% 가  
(36%), (18%),  
(9%)  
(53.8%), (30.8%), ( )  
(15.4%)  
5

< -61>

	(%)
	30.8
가	46.2
	23.1
	100

< -70>



< -62>

: %

( )	0	0	0	20	15.4
( )	0	0	0	0	0
( )	100	100	100	40.0	53.8
( )	0	0	0	0	0
	0	0	0	40.0	30.8
	100	100	100	100	100

57.1% , ( )

35.7% .

20% ,

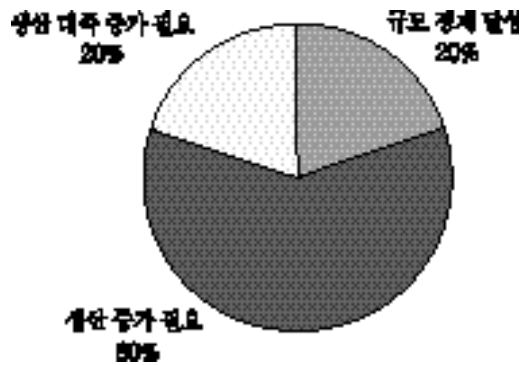
&lt; -63&gt;

5

: %

( )	-	-	-	-	-
( )	-	-	-	9.1	7.1
( )	100	100	100	18.2	35.7
( )	-	-	-	-	-
	-	-	-	72.7	57.1
	100	100	100	100	100

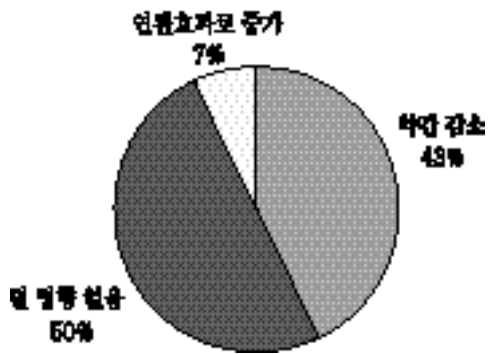
&lt; -71&gt;



(6)

가 43%, 50% ,  
7.0% .

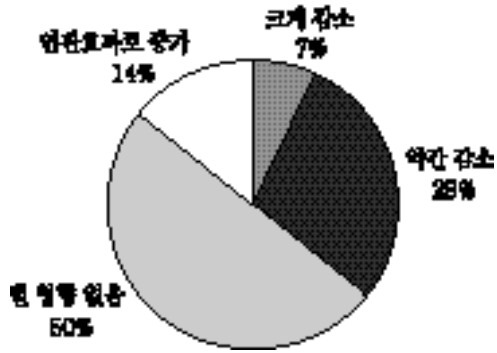
&lt; -72&gt;



&lt; -73&gt;



< -74>



- 36.0%  
 , 64.0%  
 -  
 50.0%, 36% , 14%

(7)

,  
 (50.0%) 가 ,  
 (54.6%) 가

< -64>

: %

	-	9.1
	-	54.6
	50.0	36.4
	28.6	-
	21.4	-

가 ,

- 1 가 .  
 . 30%

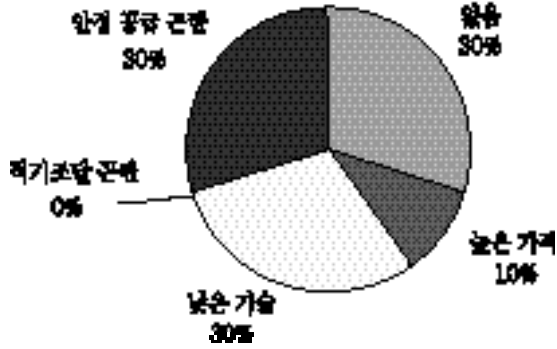
가

- 1 , 가  
 67%

16.7%

- 1

< -75>



(2.5)

가 .

- 1 (1.8) 가 가 .  
 (57%) 가  
 (29%),  
 (14.3%) .

- 1

가 .

< -65>

가

	16.7
	2.5



&lt; -66&gt;

	(%)
	28.6
	0
	14.3
	0
	0
	57.1

(8)

R&D	2	R&D
		(50%), (50%)
- , R&D		
-		
	(50%)	(50%)
	/	(2.7),
(2.7),	(2.7),	(2.3)

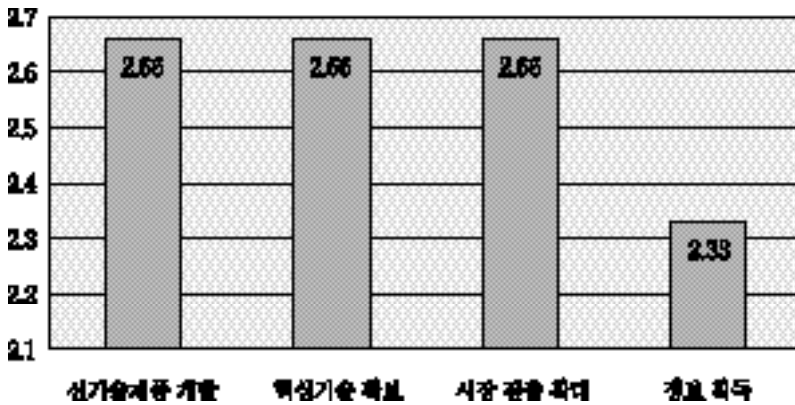
< -67>

	-	(50%)
	-	(50%)
	-	(100%)
	-	(50%)
	-	(50%)

- 1

(4.0) 가

< -76>

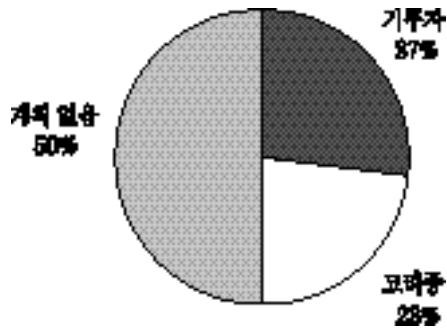


5. ( , )

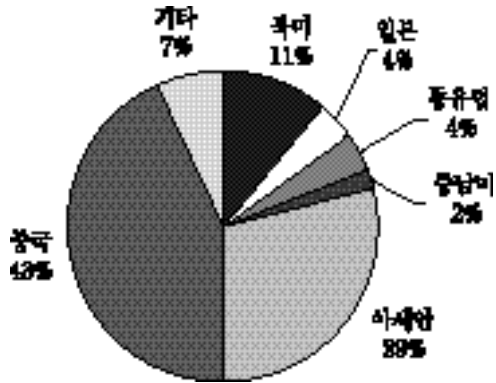
(1)

가 27%가  
 , 23%  
 - 1 25%  
 29%  
 43% 가  
 (29%), (11%), (7%), (4%),  
 (4%), (2%)  
 (85%)

< -77> ( )



< -78 >



- 1 (36% 43%) (25%  
29%) , (9% 11%) (2%  
4%)

(38%) 가  
(36%), (15%), R&D (11%)

- 1 (41%)  
(29%)

가 .

- . , R&D  
80%

< -79>



< -68>

: %

	19.0	9.5	-	9.5	4.8	19.0	33.3	4.8	100.0
	-	-	-	-	-	40.0	55.0	5.0	100.0
R&D	16.7	-	-	-	-	33.3	50.0	-	100.0
	12.5	-	-	-	-	25.0	37.5	25.0	100.0
	10.9	3.6	-	3.6	1.8	29.1	43.6	7.3	100.0
	-	-	10.0	-	10.0	70.0	-	10.0	100.0

( ) 5 ~ 10  
 44% 가 , 3  
 25%

< -69>

: %

1	-	-	-	-	-	11.1	-	-	4.3
1~3	-	-	-	-	-	44.4	9.1	-	21.7
3~5	50.0	-	-	-	-	-	36.4	-	21.7
5~10	-	100.0	-	-	-	44.4	45.5	-	43.5
10	50.0	-	-	-	-	-	9.1	-	8.7
	100.0	100.0	-	-	-	100.0	100.0	-	100.0

- , 가

,

.

(2)

47% 가 ,

(27%)가 . ,

,

.

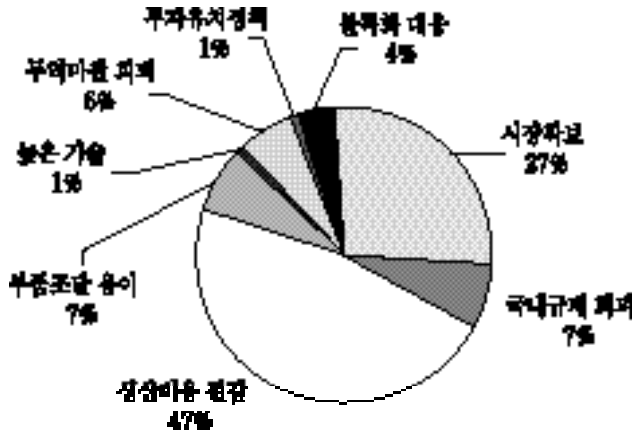
,

,

.

- , ,

< -80>



< -70>

: %

	33.3	50.0	50.0	100.0	-	19.0	30.8	10.0	26.5
	33.3	50.0	-	-	-	4.8	5.1	-	7.2
	16.7	-	-	-	50.0	52.4	51.3	60.0	47.0
	-	-	-	-	-	4.8	10.3	10.0	7.2
	-	-	-	-	-	-	-	10.0	1.2
	-	-	-	-	-	14.3	2.6	10.0	6.0
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	4.8	-	-	1.2
	16.7	-	50.0	-	50.0	-	-	-	3.6
	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

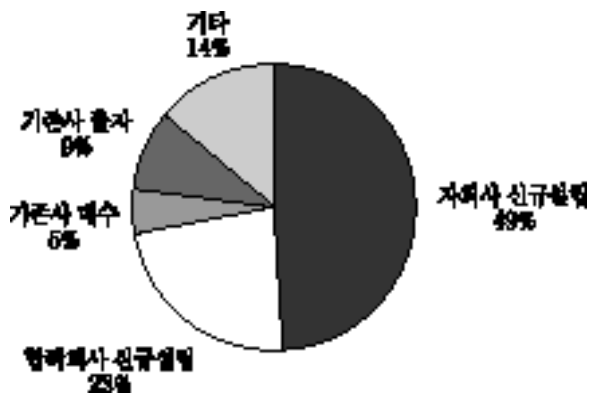
50%

- 1 가  
 (72%)  
 ( ) (14%)  
 100% (49%)  
 (23%) 2

- 1  
 - 100% 가

44% 가 ,

< -81>





&lt; -71&gt;

: %

	50.0	-	-	-	-	50.0	54.5	-	50.0
	-	-	-	-	-	37.5	18.2	-	22.7
	-	-	-	-	-	-	9.1	-	4.5
	-	-	-	-	-	12.5	9.1	-	9.1
	50.0	100.0	-	-	-	-	9.1	-	13.6
	100.0	100.0	-	-	-	100.0	100.0	-	100.0

(28%),

(22%),

(6%)

-

&lt; -72&gt;

: %

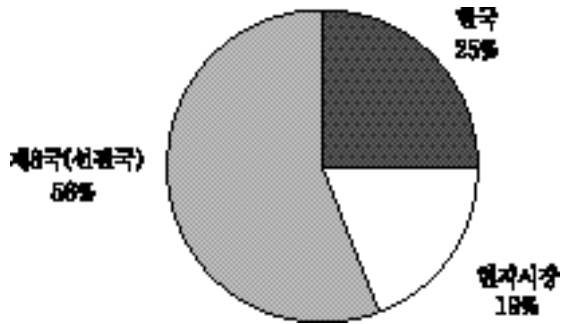
	-	-	-	-	-	20.0	30.0	50.0	27.8
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	40.0	20.0	-	22.2
	-	-	-	-	-	20.0	-	-	5.6
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
	100.0	-	-	-	-	20.0	50.0	50.0	44.4
	100.0	-	-	-	-	100.0	100.0	100.0	100.0

(3)

3 ( ) 가 56%  
(25%) (19%)

3

< -82>



< -73>

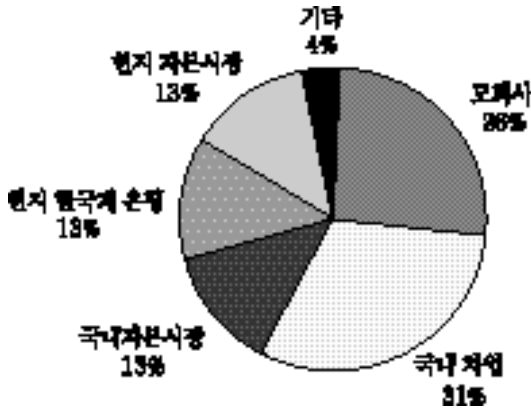
: %

	-	30.8	25.0
	33.3	15.4	18.8
3 ( )	66.7	53.8	56.3
3 ( )	-	-	-
	-	-	-
	100.0	100.0	1000

( ) (67%)가 (33%) ,  
 3 ( ) (54%)  
 가 (31%), (15%)

31% 가 ,  
 26% .  
 ( ) 83% .  
 - 1 가 ,  
 (1 54%)

< -83>



< -74>

: %

	50.0	100.0	-	-	-	22.2	18.2	-	26.1
	-	-	-	-	-	33.3	36.4	-	30.4
	50.0	-	-	-	-	11.1	9.1	-	13.0
	-	-	-	-	-	22.2	9.1	-	13.0
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	11.1	18.2	-	13.0
	-	-	-	-	-	-	9.1	-	4.3
	100.0	100.0	-	-	-	100.0	100.0	-	100.0

-

( )

70% 가 ,

24%

-

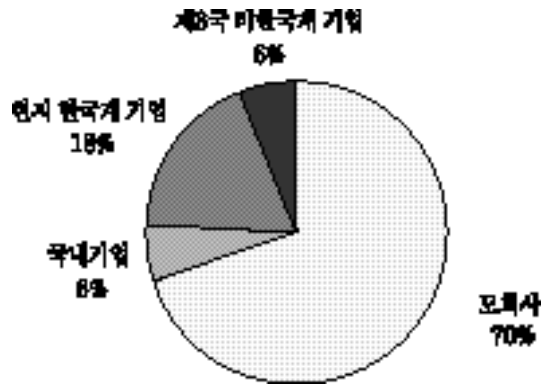
(67%)

(20%)

63%

가 ,

< -84>



< -75>

: %

	100.0	66.7	70.6
	-	6.7	5.9
	-	20.0	17.6
	-	-	-
3	-	-	-
3	-	6.7	5.9
	100.0	100.0	100.0

19%

94%

-

1

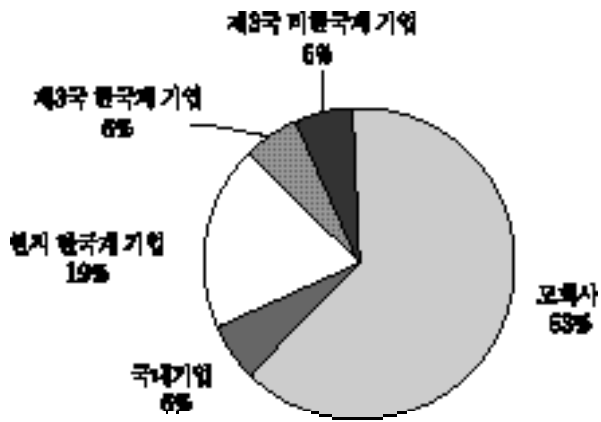
(77%)

1

(60%)

(20%)

< -85>



< -76>

: %

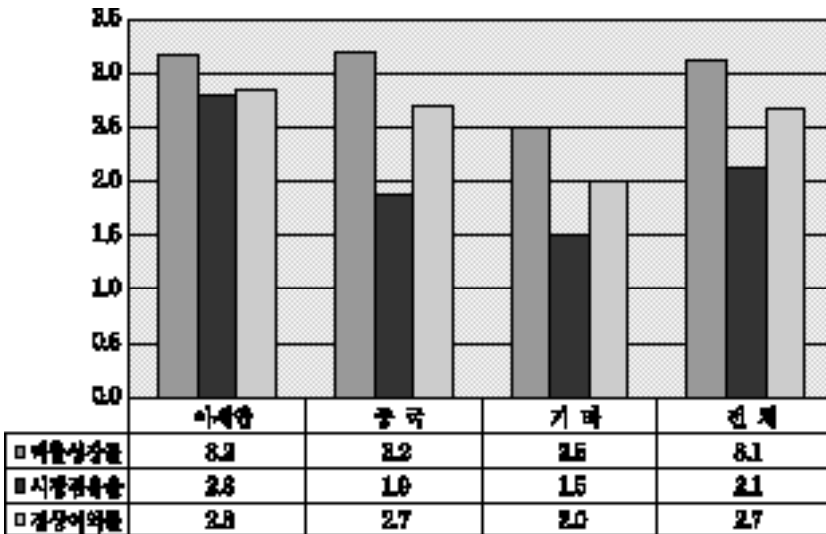
	100.0	60.0	62.5
	-	6.7	6.3
	-	20.0	18.8
	-	-	-
3	-	6.7	6.3
3	-	6.7	6.3
	100.0	100.0	1000

(4)

(5 : 3.1),  
 (2.1), (2.7) 1  
 가 .

가

< -86>



< -87>



(23%) 가  
(17%), (12%), (12%), (12%)

5 ~ 10

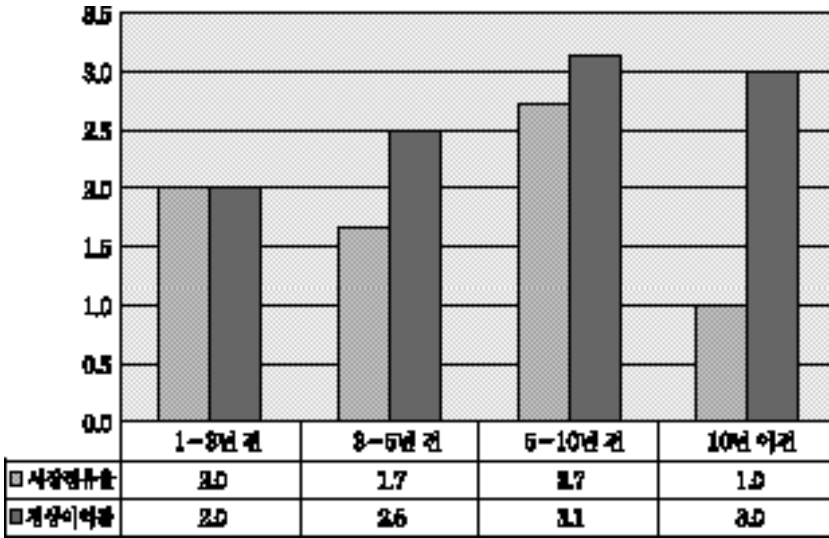
가 가

5

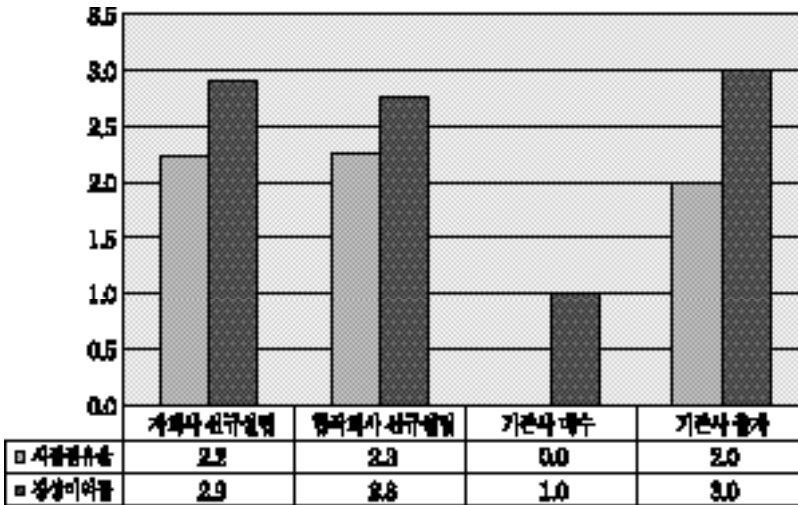
5 ~ 10 가 10



&lt; -88 &gt;



&lt; -89 &gt;

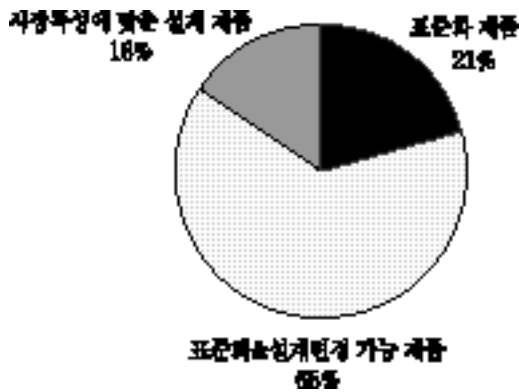


가 가 ,  
가 가 .  
- 1 100%  
가 가 .

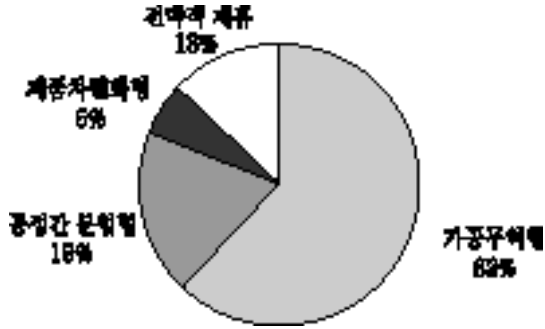
(5)

65%가 ‘  
가 ’,  
‘ 가 ’ 62% 가

< -90>



< -91>



1

19%) , ‘ 가 ’ (39% 62%) (54%)

가 , ‘ 47%

가 , ‘ 35%

1 가 37% 가

가 , ‘ 11% 가

가 , ‘

5

가 가

< -77>

: %

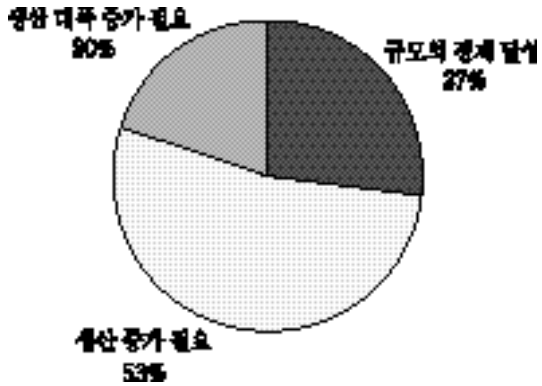
( )	-	-	-	-	-	33.3	44.4	-	35.3
( )	-	-	-	-	-	-	-	-	-
( )	-	-	-	-	-	16.7	11.1	50.0	17.6
( )	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	50.0	44.4	50.0	47.1
	-	-	-	-	-	100.0	100.0	100.0	100.0

< -78>

5

( )	-	-	-	-	-	16.7	27.3	-	21.1
( )	-	-	-	-	-	-	-	-	-
( )	-	-	-	-	-	-	9.1	50.0	10.5
( )	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	83.3	63.6	50.0	68.4
	-	-	-	-	-	100.0	100.0	100.0	100.0

< -92 >



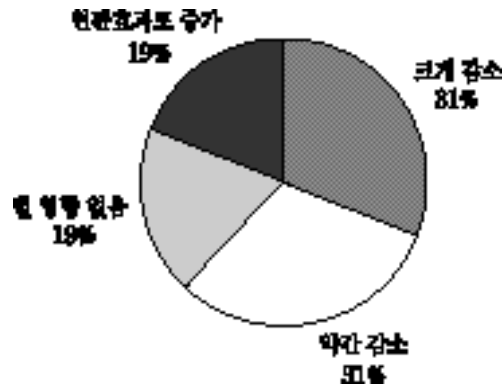
, 27%(1 : 21%)가  
73% 가  
1 .

(6)

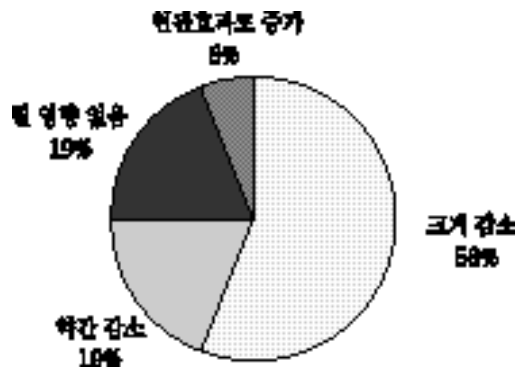
가 62%가  
19% 1 (7%)

75%가  
6%

< -93>



< -94>



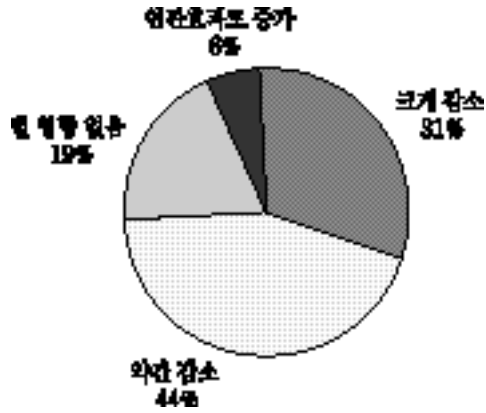
가

75%가

1

(54%)

< -95 >



(7)

52% , ( )가  
13%, 63%, 25%  
가 .  
- 1 (70%) ,  
23% .  
36%  
, 67%

&lt; -79&gt;

: %

	51.7				
		0.0	12.5	62.5	25.0
	36.0				
		0.0	33.3	66.7	0.0

6%

-

1 (21%)

(42%) 가

(25%)

&lt; -80&gt;

(%)	6.3
(5 )	3.0



< -96 >



(8)

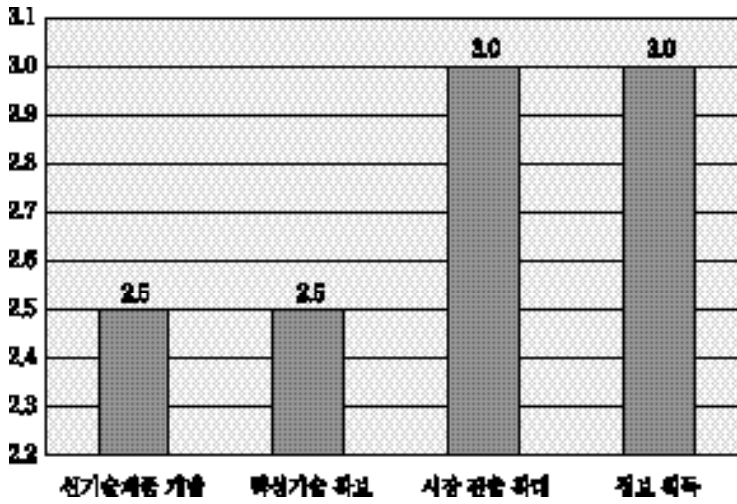
가 11%가 (R&D)

, 1

, R&D

가

< -97>



(3.0)

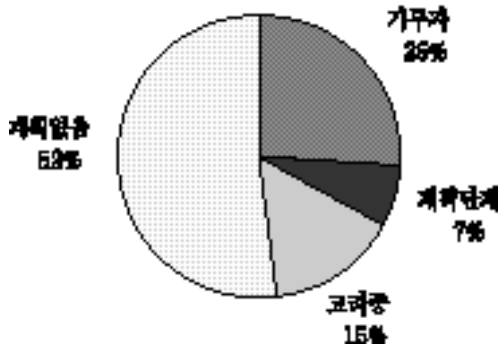
6.

(1)

26%가

, 22%

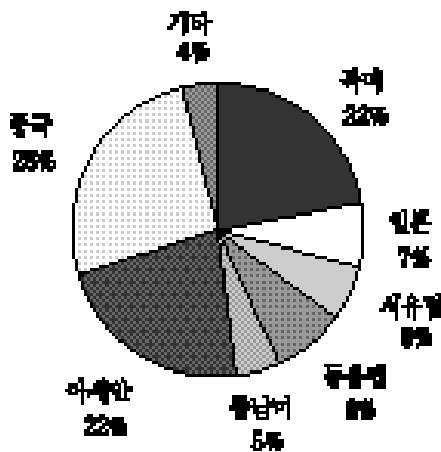
< -98> ( )



가

, (26%) 가  
(22%), (22%) .

< -99>



< -81>

: %

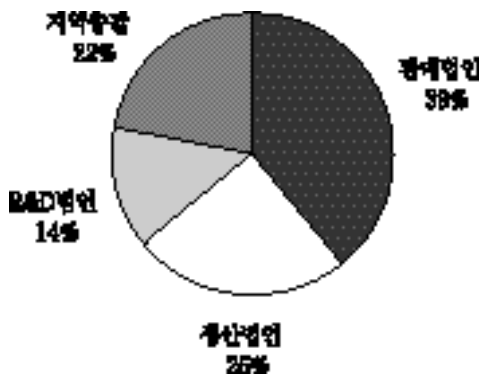
	28.6	8.9	7.1	3.6	3.6	19.6	26.8	1.8	100
	11.8	-	2.9	5.9	5.9	20.6	50.0	2.9	100
R&D	26.3	5.3	-	5.3	15.8	21.1	15.8	10.5	100
	28.6	7.1	3.6	3.6	-	21.4	28.6	7.1	100
	13.8	10.3	13.8	24.1	3.5	31.0	-	3.5	100
	22.3	6.6	6.0	7.8	4.8	22.3	25.9	4.2	100

2/3

R&D

(39%) 가

< -100>



< -82>

: %

1	10.0	-	-	-	-	-	21.1	-	11.1
1~3	30.0	-	50.0	-	33.3	22.2	21.1	-	24.4
3~5	30.0	-	-	-	33.3	44.4	10.5	-	22.2
5~10	20.0	-	50.0	100	33.3	11.1	42.1	-	31.1
10	10.0	100	-	-	-	22.2	5.3	-	11.1
	100	100	100	100	100	100	100	-	100

(25%), (22%), R&D (14%)

.  
 , 5~10 가  
 . 가  
 , , 5~10 가  
 . 5 (70%),  
 (66.6%), (66.6%) 가

(2) ,  
 , (39.7%) 가 가  
 , (30.0%)  
 , , ,  
 가  
 가

&lt; -83&gt;

: %

	-	-	-	-	-	-	-	-	-
	40.0	42.9	40.0	45.0	50.0	33.3	38.2	40.9	39.7
	8.6	-	6.7	5.0	12.5	4.2	3.4	9.1	5.3
	14.3	14.3	-	20.0	12.5	41.7	41.6	40.9	30.0
	-	-	-	-	12.5	12.5	5.6	4.6	4.4
	14.3	21.4	20.0	5.0	12.5	-	-	-	5.7
	2.9	7.1	13.3	-	-	4.2	3.4	-	3.5
	-	-	-	-	-	-	1.1	-	0.4
	11.4	7.1	13.3	-	-	4.2	3.4	-	4.9
	8.6	7.1	6.7	25.0	-	-	3.4	4.6	6.2

-

,

-

,

,

가

가

,

,

,

,

(53%),

< -84>

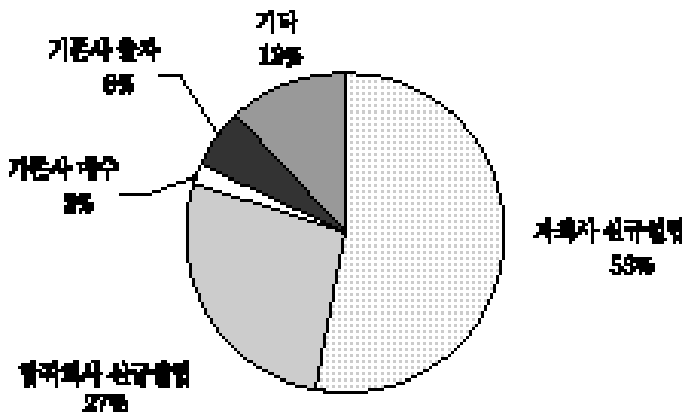
가

: %

	-	-	-	-	-	28.6	11.8	-
	-	-	-	-	-	-	-	-
	-	-	-	-	50.0	14.3	-	-
	28.6	-	33.3	-	-	28.6	35.3	-
	-	-	33.3	-	50.0	-	-	-
	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	5.9	-
	71.4	100	33.3	-	-	28.6	47.1	-

(27%)

< -101>



(3)

(73%)가 가  
 3 ( ) (13.5%), (8.1%)  
 가  
 60%  
 ( )  
 (2002 47.6%)  
 ).  
 , , ,  
 ,  
 , ( )  
 ,  
 .

< -85>

: %

	-	12.5	8.1
	92.3	62.5	73.0
3 ( )	7.7	16.7	13.5
3 ( )	-	8.3	5.4
	-	-	-
	100	100	100



< -86>

: %

	100	100	100	100	100	33.3	45.0	100	63.3
( )	-	-	-	-	-	11.1	15.0	-	8.2
( )	-	-	-	-	-	55.6	10.0	-	16.3
	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	20.0	-	8.2
	-	-	-	-	-	-	5.0	-	2.0
	-	-	-	-	-	-	5.0	-	2.0
	100	100	100	100	100	100	100	100	100

(47.8%)

(60%)

(34.8%)

3

(8.7%)

33.3%,

30.3% (2002

&lt; -87&gt;

: %

	60.0	47.8	51.5
	10.0	8.7	9.1
	10.0	-	3.0
	10.0	34.8	27.3
3	-	-	-
3	10.0	8.7	9.1
	100	100	100

50%, 28%

).

&lt; -88&gt;

: %

	30.0	34.8	33.3
	10.0	17.4	15.2
	20.0	8.7	12.1
	30.0	30.4	30.3
3	-	-	-
3	10.0	8.7	9.1
	100	100	100

(4)

가 , ,  
 , 가 (2.9) 가 , (2.4)  
 (2.3) 가 .  
 가 ( 3.0

< -89> 가 , ,

가	2.6	3.0	3.2	3.0	3.0	3.1	2.8	-	2.9
	2.1	2.0	2.0	3.0	3.0	2.7	2.3	-	2.4
	2.2	3.0	2.3	4.0	2.3	2.6	2.2	-	2.3

: .

< -90>

: %

	9.4
	6.3
	12.5
	12.5
	6.3
	9.4
	28.1
	3.1
	3.1
	9.4
	100

).

가

(28.1%) 가

(12.5%),

(12.5%)

가

가

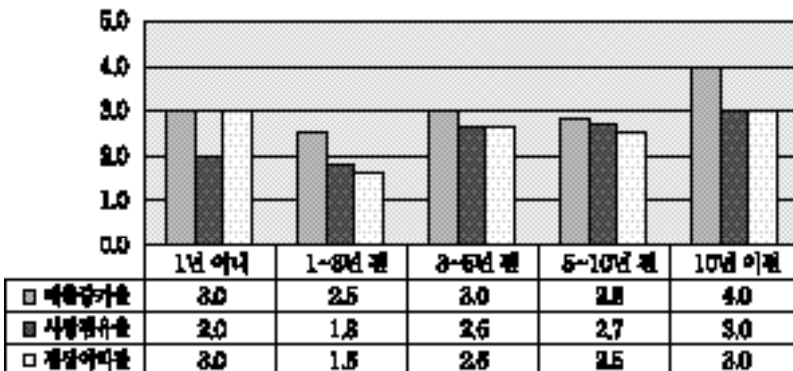
가

가

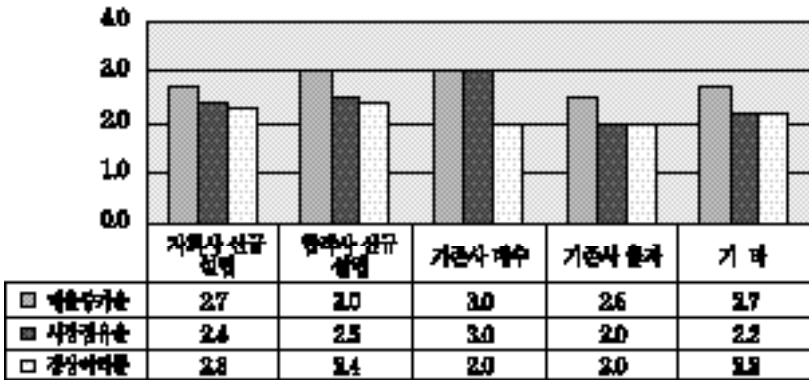
가

가

< -102>



< -103>



가 가

(5)

가 가 64.5%,

< -91>

: %

	19.4
가	64.5
( )	16.1
	100

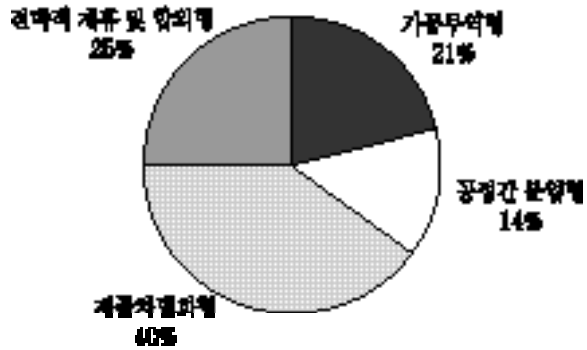
19.4% 가

(40%) 가 , (25%), 가 (21%), (14%)

19% 가 81% 가

63.9% 가

< -104 >





< -93>

5

: %

( )	-	-	-	50.0	-	-	-	-	2.6
( )	-	-	33.3	-	-	14.3	-	-	5.3
( )	50.0	-	-	-	-	28.6	11.1	-	18.4
( )	-	-	-	-	-	-	-	-	-
	50.0	-	66.7	50.0	100	57.1	88.9	-	73.7
	100	-	100	100	100	100	100	-	100

5

가 73.7% , ( )

, , ( )

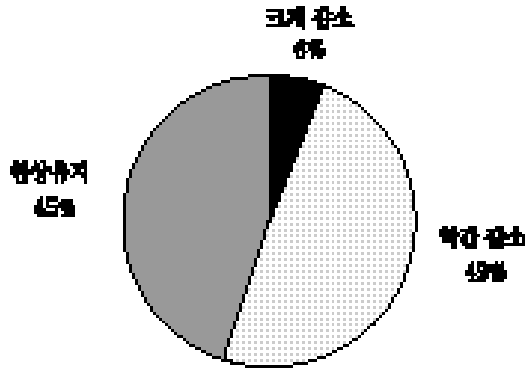
(6)

55%가

, 45%

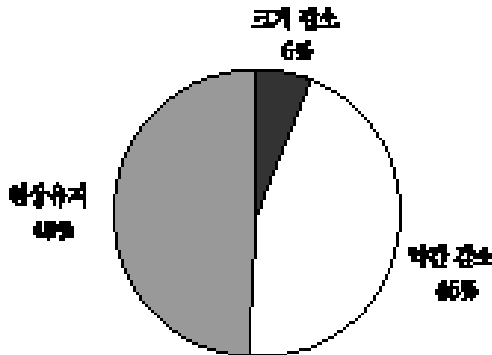


< -106>

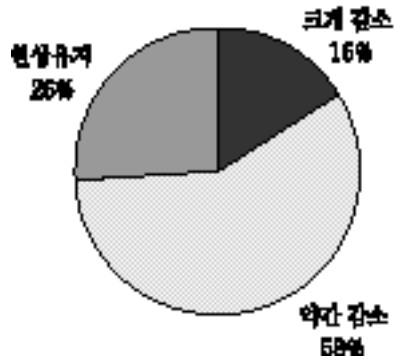


가 51% , 49%

< -107>



< -108 >



가 , 74%가  
가 26%  
(2002  
14% ) .

(7)

가 가 ,  
가

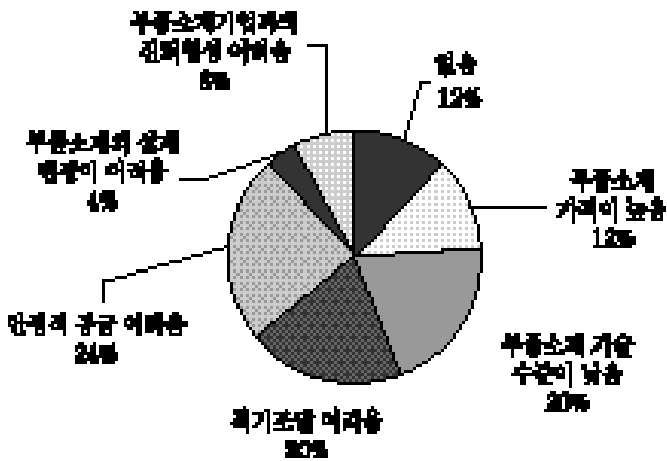
< -94>

: %

	3.5	11.5
	10.3	38.5
	55.2	46.2
	17.2	3.9
	13.8	-

가 (24%).  
 (20%),  
 (20%).

< -109>



,  
 13.3% 가  
 . 2002 22% ,  
 가 (2002  
 3.0)  
 - 가 (2.2).  
 (75%) ,  
 (45.5%) 가 .  
 - FULL-SET  
 (25%) .  
 - ,  
 22.7% .

< -95>

: %

	75.0
	-
가	-
FULL-SET	25.0
	-

< -96>

: %

	9.1
	22.7
	4.6
	45.5
( )	4.6
	-
( )	136

(8)

R & D

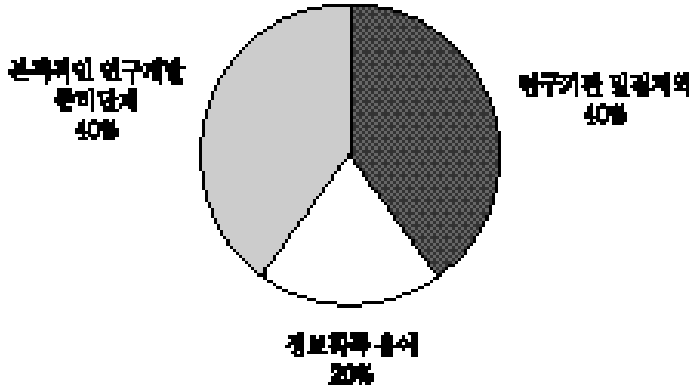
40% 가  
 , 가 20% (2002  
 가 ,  
 가 ).

60% 가  
 , 20%  
 (2002 / (50%) ,  
 ).

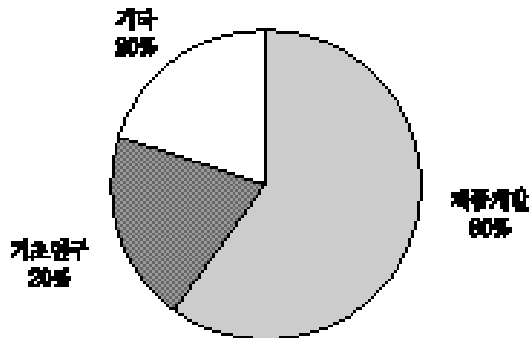
(33%) .

&lt; -110&gt;

R&amp;D



&lt; -111&gt;



(4.1)가 가

가  
(3.3)

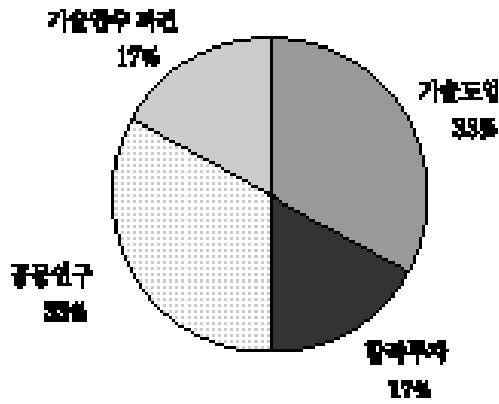
(4.0),

/

(3.6),

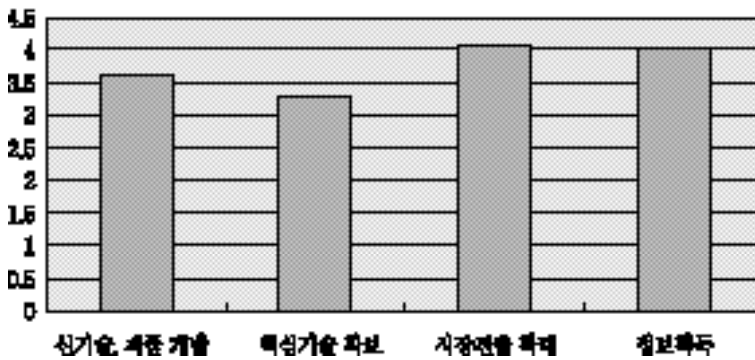
(2002)

< -112>



가 )

< -113>



#### IV.

가 2 1

- 1 . ,

가, ( ) 가 1  
1

가

- 가

, 가 .  
- 80%



가 .

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.

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가

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1

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가 ,

가

가 .  
1 가  
( ) ,  
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- , 가 ,  
가 .  
-  
가 .  
1 가  
,  
가 .  
가  
, , 가 .





: %

	26.4	37.9	35.7	100
	32.5	21.9	45.6	100
	26.8	35.4	37.8	100
	24.6	24.6	50.8	100
	27.3	22.7	50.0	100
	25.7	22.1	52.2	100
	25.2	26.5	48.3	100

( )

: %

	21.5	0.9	0.9	1.9	0.0	15.0	55.1	4.7	100
	12.6	6.3	4.7	1.6	6.7	16.6	42.3	9.1	100
	10.4	0.0	9.0	1.5	1.5	10.4	61.2	6.0	100
	14.6	4.2	2.1	2.1	2.1	6.3	58.3	10.4	100
	10.9	3.6	0.0	3.6	1.8	29.1	43.6	7.3	100
	24.1	5.8	4.4	4.4	5.1	20.4	31.4	4.4	100
	14.5	4.6	4.4	3.3	3.7	16.1	46.5	6.8	100

( )

: %

	33.3	11.1	3.7	3.7	0.0	37.0	0.0	11.1	100
	23.1	15.4	9.0	6.4	6.4	29.5	3.9	6.4	100
	4.4	8.7	4.4	13.0	8.7	52.2	-	8.7	100
	18.8	6.3	12.5	6.3	6.3	43.8	-	6.3	100
	0.0	0.0	10.0	0.0	10.0	70.0	0.0	10.0	100
	13.8	10.3	13.8	24.1	3.5	31.0	-	3.5	100
	16.8	12.3	9.0	9.8	7.0	35.7	1.2	8.2	100

: %

			R & D		
	36.4	39.3	9.3	15.0	100
	38.3	30.0	14.2	17.4	100
	44.8	25.4	9.0	20.9	100
	41.7	27.1	14.6	16.7	100
	38.2	36.4	10.9	14.5	100
	40.9	24.8	13.9	20.4	100
	40.5	30.3	12.0	17.2	100

: %

	1	1 ~ 3	3 ~ 5	5 ~ 10	10	
	23.5	39.2	13.7	13.7	9.8	100
	6.7	30.5	22.9	25.7	14.3	100
	15.2	30.3	12.1	30.3	12.1	100
	20.8	25.0	8.3	41.7	4.2	100
	4.3	21.7	21.7	43.5	8.7	100
	11.1	24.4	22.2	31.1	11.1	100
	12.1	30.3	19.3	26.0	12.3	100

: %

	36.2	2.6	32.8	6.0	1.5	2.6	5.3	4.9	7.9	100
	34.6	4.9	26.7	9.1	5.9	4.2	0.7	6.9	6.9	100
	40.1	5.6	31.0	7.0	4.9	2.1	0.7	5.6	2.8	100
	46.2	3.3	29.7	4.4	-	2.2	1.1	6.6	6.6	100
	26.5	7.2	47.0	7.2	1.2	6.0	0.0	1.2	3.6	100
	39.7	5.3	30.0	4.4	5.7	3.5	0.4	4.9	6.2	100
	37.0	4.1	30.4	7.3	3.8	3.2	1.5	6.1	6.7	100

: %

	64.8	29.6	0.0	3.7	1.9	100
	56.8	26.3	1.7	2.5	12.7	100
	53.3	13.3	-	6.7	26.7	100
	54.8	6.5	-	-	38.7	100
	50.0	22.7	4.5	9.1	13.6	100
	53.9	26.9	1.9	5.8	11.5	100
	55.9	24.2	1.8	4.2	14.0	100

: %

			3 ( )	3 ( )		
	10.5	63.2	0.0	0.0	26.3	100
	16.4	44.8	16.4	1.5	20.9	100
	19.1	71.4	-	4.8	4.8	100
	5.9	70.6	11.8	-	11.8	100
	25.0	18.8	56.3	0.0	0.0	100
	8.1	73.0	13.5	5.4	-	100
	17.6	57.6	12.6	1.5	10.7	100

: %

					非			
	45.7	23.9	6.5	2.2	17.4	2.2	2.2	100
	50.0	6.6	9.4	5.7	5.7	17.0	5.7	100
	40.0	16.7	6.7	3.3	3.3	10.0	20.0	100
	57.7	15.4	3.9	11.5	-	-	11.5	100
	26.1	30.4	13.0	13.0	-	13.0	4.3	100
	63.3	8.2	16.3	8.2	-	2.0	2.0	100
	49.7	14.9	9.0	5.2	5.7	8.2	7.3	100

: %

				非	3	3	
	74.3	11.4		8.6	2.9	2.9	100
	72.7	7.6	7.6	12.1	-	-	100
	81.8	4.6	4.6	9.1	-	-	100
	86.7	6.7	-	-	-	6.7	100
	70.6	5.9	17.7	-	-	5.9	100
	51.5	9.1	3.0	27.3	-	9.1	100
	74.4	7.7	4.1	10.2	-	3.7	100

: %

				非	3	3 非	
	67.6	5.9	8.8	14.7	2.9	-	100
	45.3	9.4	12.5	26.6	3.1	3.1	100
	72.7	4.6	9.1	13.6	-	-	100
	80.0	6.7	-	13.3	-	-	100
	62.5	6.3	18.8	-	6.3	6.3	100
	33.3	15.2	12.1	30.3	-	9.1	100
	56.6	8.7	8.7	19.8	2.1	4.1	100

: %

	2.9	2.2	2.2
	3.1	2.8	2.7
	2.6	2.4	2.5
	2.8	2.3	2.6
	3.1	2.1	2.7
	2.9	2.4	2.4
	2.8	2.3	2.6



: %

		& 가		
	15.6	46.9	37.5	100
	25.0	51.8	23.2	100
	5.9	82.4	11.8	100
	30.8	46.2	23.1	100
	21.4	42.9	35.7	100
	19.4	64.5	16.1	100
	19.7	54.9	25.4	100

: %

	가				
	71.0	6.5	3.2	19.4	100
	40.0	21.8	25.5	12.7	100
	41.2	29.4	11.8	17.7	100
	36.4	18.2	36.4	9.1	100
	62.5	18.8	6.3	12.5	100
	21.4	14.3	39.3	25.0	100
	41.8	18.3	22.1	17.8	100

( )

: %

	( )	( )	( )	( )		
	10.0	10.0	52.5	2.5	25.0	100
	5.2	2.6	22.1	-	70.1	100
	17.7	5.9	41.2	-	35.3	100
	15.4	-	53.9	-	30.8	100
	35.3	-	17.6	-	47.1	100
	2.8	2.8	30.6	-	63.9	100
	13.0	3.1	29.9	0.4	53.6	100

(5 )

: %

	( )	( )	( )	( )		
	7.5	5.0	22.5	7.5	57.5	100
	5.1	-	16.7	-	78.2	100
	11.8	-	17.7	5.9	64.7	100
	-	7.1	35.7	-	57.1	100
	21.1	-	10.5	-	68.4	100
	2.6	5.3	18.4	-	73.7	100
	7.5	1.9	16.2	1.9	72.6	100

: %

		가	가	
	9.7	41.9	48.4	100
	20.8	41.5	37.7	100
	11.8	41.2	47.1	100
	20.0	60.0	20.0	100
	26.7	53.3	20.0	100
	18.5	59.3	22.2	100
	16	48.5	35.5	100

: %

				가				가				가
	12.1	57.6	24.2	6.1	21.9	46.9	25.0	6.3	27.3	36.4	30.3	6.1
	28.6	35.7	28.6	7.1	25.5	34.6	38.2	1.8	21.8	38.2	36.4	3.6
	21.1	42.1	31.6	5.3	25.0	40.0	35.0	-	20.0	50.0	30.0	-
	-	42.9	50.0	7.1	-	35.7	64.3	-	7.1	28.6	50.0	14.3
	31.3	31.3	18.8	18.8	56.3	18.8	18.8	6.3	31.3	43.8	18.8	6.3
	6.5	48.4	45.2	-	6.5	45.2	48.4	-	16.1	58.1	25.8	-
	20.4	40.7	31.7	7.2	21.3	38.5	37.6	2.7	19.5	43.9	32.6	4.1

: %

	28.1	71.9	2.4
	14.8	85.2	2.8
	5.6	94.4	2.1
	16.7	83.3	2.6
	6.3	93.8	3.0
	13.3	86.7	2.2
	13.3	86.7	2.5

: 5 가 (3.0 ).

: %

	57.1	-	14.3	-	-	28.6	100
	9.1	-	27.3	45.5	9.1	9.1	100
	-	-	-	100.0	-	-	100
	-	100.0	-	-	-	-	100
	100.0	-	-	-	-	-	100
	-	-	-	60.0	20.0	20.0	100
	32.4	2.9	11.8	32.4	8.8	11.8	100

( )

: %

	33.3	-	-	-	-	16.7	50.0	100
	27.3	18.2	9.1	-	9.1	-	36.4	100
	-	-	-	-	-	-	100.0	100
	-	50.0	-	-	-	-	50.0	100
	-	50.0	-	-	-	-	50.0	100
	33.3	16.7	33.3	-	16.7	-	-	100
	21.6	18.9	8.1	5.4	5.4	2.7	37.8	100

: %

	2.3	2.2	3.0	3.0
	3.5	3.1	3.4	3.6
	3.0	3.0	2.0	3.0
	2.7	2.7	2.7	2.3
	2.5	2.5	3.0	3.0
	3.7	3.3	4.2	4.0
	3.1	2.8	3.2	3.4

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